

TRANSLATION

Republic of Panama Superintendency of Banks

RESOLUTION S.B.P. No. 0002-2013
(dated 3 January 2013)

The Interim Superintendent of Banks
in use of her legal powers, and

CONSIDERING:

That **UNI BANK & TRUST, INC.** holds a General License granted by this Superintendency by means of SBP Resolution 163-2010 dated 19 July 2010;

That through its resident agent, **UNI BANK & TRUST, INC.** has requested authorization to change its corporate name to **UNIBANK, S.A.**;

That at the request of the bank, the Trust License granted to **UNI BANK & TRUST, INC.** was rescinded by means of SBP Resolution FID 17-2012 dated 27 December 2012;

That as a result of the cancellation of the trust license, the corporate name of **UNI BANK & TRUST, INC.** must be changed pursuant to the provisions of Article 9 of Executive Decree 16 of 1984;

That pursuant to the provisions of Rule 1-81 dated 17 February 1981, only one corporate name is authorized to identify any Bank;

Moreover, that pursuant to the provisions of paragraph 17 of Article 16 of the Banking Law, the Superintendent of Banks is the approving authority for amendments to the Articles of Incorporation of Banks, and

That the application submitted by **UNI BANK & TRUST, INC.** raises no objections.

RESOLVES:

To authorize **UNI BANK & TRUST, INC.** to change its corporate name to **UNIBANK, S.A.**

Legal Grounds: Paragraph 17 of Article 16 of the Banking Law, Article 9 of Executive Decree 16 dated 3 October 1984, and Rule 1-1981.

Given in the city of Panama on the third (3rd) day of January, two thousand thirteen (2013).

LET IT BE KNOWN, PUBLISHED AND ENFORCED.

The Interim Superintendent of Banks

Yanela Yanisselly