

TRANSLATION

Republic of Panama *Superintendency of Banks*

RESOLUTION S.B.P. 077-2007
(dated 5 June 2007)

The Interim Superintendent of Banks
in use of his legal powers, and

CONSIDERING:

That **BANCO CONTINENTAL DE PANAMÁ, S.A.** is a corporation established according to the laws of the Republic of Panama, duly filed under Micro jacket 1232, roll 37 and image 29 in the Microfilm (Mercantile) Section of the Public Registry and authorized to engage in the banking business in and from the Republic of Panama under a General License;

That **BANCO ALEMÁN PLATINA, S.A.** is a corporation established according to the laws of the Republic of Panama, duly filed under micro jacket 5988, roll 240 and image 4 in the Microfilm (Mercantile) Section of the Public Registry and authorized to execute transactions that are concluded, consummated or have effect abroad from Panama under an International License;

That **CARCLE, S.A.** is a corporation established according to the laws of the Republic of Panama, duly filed under micro jacket 383047, document 132584 in the Microfilm (Mercantile) Section of the Public Registry;

That **DOTHAN FINANCE, INC.** is a corporation established according to the laws of the Republic of Panama, duly filed under micro jacket 319513, roll 50875 and image 12 in the Microfilm (Mercantile) Section of the Public Registry;

That **TRI-MOON INVESTMENTS, INC.** is a corporation established according to the laws of the Republic of Panama, duly filed under micro jacket 319513, roll 50875 and image 12 in the Microfilm (Mercantile) Section of the Public Registry

That a request for authorization was submitted for **BANCO CONTINENTAL DE PANAMÁ, S.A.** to assume, by means of a Merger Agreement dated 27 April 2007, all assets, property, rights, privileges, powers and franchises, as well as all liabilities and obligations of **BANCO ALEMÁN PLATINA, S.A., CARCLE, S.A., DOTHAN FINANCE, INC.** and **TRI-MOON INVESTMENTS, INC.**, which will be dissolved as legal entities;

That after the relevant analysis, the request submitted by **BANCO CONTINENTAL DE PANAMÁ, S.A., BANCO ALEMÁN PLATINA, S.A., CARCLE, S.A., DOTHAN FINANCE, INC.** and **TRI-MOON INVESTMENTS, S.A.** raises no objections, and

That pursuant to the provisions of paragraphs 5 and 33 of Article 17 of Decree Law 9 of 1998, the Superintendent is the approving authority for this request.

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RESOLVES:

To authorize **BANCO CONTINENTAL DE PANAMÁ, S.A.** to assume, by means of the Merger Agreement dated 27 April 2007, all assets, property, rights, privileges, powers and franchises, as well as all liabilities and obligations of **BANCO ALEMÁN PLATINA, S.A., CARCLE, S.A., DOTHAN FINANCE, INC.,** and **TRI-MOON INVESTMENTS, INC.,** which will be dissolved as legal entities.

LEGAL GROUNDS: Decree Law 9 dated 26 February 1998 and Rule 1-2004 dated 29 December 2004.

Given in the city of Panama on the fifth (5th) day of June, two thousand seven (2007).

FOR COMMUNICATION, PUBLICATION AND ENFORCEMENT,

Gustavo A. Villa
Interim Superintendent of Banks