TRANSLATION

Republic of Panama Superintendency of Banks of Panama

RESOLUTION SBP-0016-2021

(dated 19 February 2021)

THE SUPERINTENDENT OF BANKS

in use of his legal powers, and

WHEREAS:

BANCO DE LA NACIÓN ARGENTINA is a foreign corporation duly filed on Microfiche SE 50, Roll 779 and Image 0019 of the Mercantile Section of the Public Registry of Panama, authorized to engage in the banking business from the Republic of Panama, under an International Banking License granted by means of Resolution 23-77 dated 1 September 1977;

Through its registered agents, **BANCO DE LA NACIÓN ARGENTINA** has requested an authorization to conduct the Voluntary Liquidation and cessation of its operations in the Republic of Panama, and in connection with the above, by means of Resolution SBP-0034-2018 dated 2 April 2018, the Superintendency authorized the start of the Bank's Voluntary Liquidation process and cessation of operations, pursuant to the Liquidation Plan submitted;

BANCO DE LA NACIÓN ARGENTINA has formally informed the completion of its Voluntary Liquidation process;

Indeed, the Superintendency has verified the completion of the Liquidation process in compliance with the Liquidation Plan submitted;

Pursuant to the provisions of Article 16 (I)(5) and Article 122 of the Banking Law and once the Liquidation process is terminated the Superintendent is responsible for cancelling the relevant Banking License.

RESOLVES:

ONE: TO TERMINATE the Voluntary Liquidation process of BANCO DE LA NACIÓN ARGENTINA and RESCIND Resolution 23-77 dated 1 September 1977, by means of which an International Banking License was granted to BANCO DE LA NACIÓN ARGENTINA and TO CANCEL the aforesaid license.

Two: To order the Public Registry to make the marginal notation of the cancellation of the International Banking License granted to BANCO DE LA NACIÓN ARGENTINA, a foreign corporation filed on Microfiche SE 50, Roll 779 and Image 0019 of the Mercantile Section of the Public Registry of Panama, as provided for in Article 122 of the Banking Law.

LEGAL GROUNDS: Article 16 (I)(3) and Article 115 and following articles of the Banking Law.

Given in Panama City on the nineteenth (19th) day of February, two thousand twenty-one (2021).

FOR COMMUNICATION, PUBLICATION, AND ENFORCEMENT,

THE SUPERINTENDENT OF BANKS,

Digitally signed by [S]

NAME CASTILLO CHANG,

AMAURI ARIEL – ID 8-238-386

Date: 2021.02.22 18:22:57 - 05'00'

Amauri A. Castillo