

# TRANSLATION

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## Republic of Panama Superintendency of Banks

**RESOLUTION SBP-0076-2017**  
(dated 5 May 2017)

**THE SUPERINTENDENT OF BANKS**  
in use of his legal powers, and

### WHEREAS:

**HELM BANK (PANAMÁ), S.A.** is a corporation established according to the laws of the Republic of Panama, registered on Page 3340108 (S) in the Mercantile Section of the Public Registry and the holder of an International Banking License granted by the National Banking Commission (today known as the Superintendency of Banks) by means of Resolution 22-97 dated 17 October 1997;

By means of Resolution SBP-0168-2014 dated 23 December 2014, the Superintendency recognized the merger abroad between **CORPBANCA** and **BANCO ITAU CHILE** that resulted in the change of indirect control of **HELM BANK (PANAMÁ), S.A.**;

Through its resident agents, **HELM BANK (PANAMÁ), S.A.** has requested authorization to change its corporate name to **ITAÚ (PANAMÁ), S.A.** and to use the name "ITAÚ" as its commercial name;

Pursuant to the provisions of Rule 1-81 dated 17 February 1981, the Superintendency of Banks is responsible for authorizing the use of one name as a Bank's corporate name as well as the use of acronyms or names resulting from that corporate name as commercial names;

According to the provisions of Subparagraph 17 of Article 16 of the Banking Law, the Superintendent of Banks is responsible for authorizing changes to the articles of incorporation of Banks;

After the relevant analyses, the request submitted raises no objections.

### RESOLVES:

**ONE:** To authorize **HELM BANK (PANAMÁ), S.A.** to change its corporate name to **ITAÚ (PANAMÁ), S.A.**

**TWO:** To authorize **ITAÚ (PANAMÁ), S.A.** to use the name "ITAÚ" as its commercial name.

**THREE:** **ITAÚ (PANAMÁ), S.A.** must ensure that its corporate name accompanies the name "ITAÚ," when used, as established in Article 1 of rule 1-81.

**LEGAL GROUNDS:** Subparagraph 17, Paragraph I, Article 16 of the Banking Law and rule 1-81 dated 17 February 1981.

Given in the city of Panama on the fifth (5<sup>th</sup>) day of May, two thousand seventeen (2017).

**FOR COMMUNICATION, PUBLICATION, AND ENFORCEMENT,**

**THE SUPERINTENDENT OF BANKS,**

Ricardo G. Fernandez D.