



## NOTICE TO THE PUBLIC

The Superintendent of Banks,

In compliance with the provisions of Article 9 of Rule 1-2004 dated 29 December 2014,

### ANNOUNCES:

1. That through their resident agents **BANCO BTG PACTUAL, S.A.**, a corporation duly established and existing according to the Laws of the Federative Republic of Brazil, and **EFG INTERNATIONAL A.G.**, a corporation duly incorporated in the Mercantile Registry of the Canton of Zurich, Switzerland, as seller and buyer, respectively, have jointly submitted a request for authorization to transfer 100% of the issued and outstanding shares of **BSI HOLDING A.G.** – the holder of **BSI, S.A.** – to **EFG INTERNATIONAL A.G.**
2. That **BSI, S.A.** is a corporation established according to the Laws of Lugano, Switzerland and the holder of 100% of the issued and outstanding shares of **BSI (PANAMÁ), S.A.** and **BSI BANK (PANAMÁ), S.A.**;
3. That **BSI (PANAMÁ), S.A.** is a corporation established according to the Laws of Lugano, Switzerland, registered as a foreign corporation according to the Laws of the Republic of Panama and authorized to engage in the Banking Business through a Representation License granted by the Superintendency of Banks by means of Resolution SBP 135-2007 dated 11 September 2007;
4. That **BSI BANK (PANAMÁ), S.A.** is a corporation established according to the Laws of the Republic of Panama and is authorized to engage in the Banking Business from the Republic of Panama and to carry out any other activities the Superintendency may authorize, under an International Banking License granted by means of Resolution SBP-0004-2014 dated 7 January 2014;
5. That the Directors and Dignitaries of **BSI BANK (PANAMÁ), S.A.** are:

Name	Position	Identification Document
Stefano Loffredi	Chairman	Passport N° YA0688883 Italian
Francisco Javier Conto	Vice Chairman	ID Card N° N-20-1836 Panama
Annibale Dal Verme	Secretary	ID Card N° N-19-1331 Panama
Alessandro Moreno	Treasurer	Passport N° X1896762 Switzerland
Matteo Dignola	Director	Passport N° X3675209 Switzerland
Diego Alfredo Estevez	Director	Passport N° 10479289N Argentina
Rajiv Pradhan	Director	Passport N° X4344637 Switzerland

6. That the members of the Board of Directors of **EFG INTERNATIONAL A.G.** are:

<b>Name</b>	<b>Position</b>	<b>Identification Document</b>
John Alexander Williamson	Chairman	Passport N° 720145050 United Kingdom
Niccolò Herbert Burki	Vice Chairman	Passport N° X2631904 Switzerland
Susanne Brandenberger	Member	Passport N° X2136084 Switzerland
Emmanuel Leonard Bussetil	Member	Passport N° 801852407 United Kingdom
Erwin Richard Caduff	Member	Passport N° X3763766 Switzerland
Michael Norland Higgin	Member	Passport N° 520581336 United Kingdom
Spyros or Spiro Latsis	Member	Passport N° AK2766997 Greece
Bernd-Albrecht Von Maltzan	Member	Passport N° 409568036 Germany
Pericles Paul Petalas	Member	Passport N° X4002688 Switzerland
Daniel Zuberbuhler	Member	Passport N° X1362741 Switzerland

This Notice is issued in compliance with the provisions of Article 9 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion of the Superintendency with regard to the request submitted.

Given in the city of Panama on the fifth (5<sup>th</sup>) day of July, two thousand sixteen (2016).

(original signed)  
Ricardo G. Fernandez D.  
Superintendent