



NOTICE TO THE PUBLIC

The Superintendent of Banks

In compliance with the provisions of Article 9 of
Rule 1-2004 dated 29 December 2014,

ANNOUNCES:

1. That **BANCO BTG PACTUAL, S.A.**, a corporation duly established and existing according to the laws of the Federative Republic of Brazil, incorporated on 31 May 1979, and **PARTICIPATIE MAATSCHAPPIJ GRAAFSCHAP HOLLAND NV**, a corporation established and existing according to the laws of The Netherlands, as buyer and seller, respectively, have submitted a request through their Resident Agents for authorization to transfer 100% of the issued and outstanding shares of **BSI S.A.**, owned by **PARTICIPATIE MAATSCHAPPIJ GRAAFSCHAP HOLLAND NV**, to **BANCO BTG PACTUAL, S.A.**;
2. That **BSI, S.A.** is a corporation established according to the laws of Lugano-Switzerland and the sole owner of the issued and outstanding shares of **BSI BANK (PANAMÁ), S.A.**;
3. That **BSI BANK (PANAMÁ), S.A.** is a corporation established according to the Laws of the Republic of Panama and is authorized to engage in the Banking Business from the Republic of Panama and to carry out any other activities the Superintendency may authorize, under an International Banking License granted by the Superintendency of Banks by means of Resolution SBP-0004-2014 dated 7 January 2014;
4. That the directors and members of the Board of Directors of **BANCO BTG PACTUAL, S.A.** are:

Name	Position	Identification Document
Antonio Carlsso Canto Porto Filho	Director	Brazilian passport No. F1185980
Rogério Pessoa Cavalcanti de Alburquerque	Director	Brazilian passport No. FD238584
Kenneth Stuart Courtis	Management Advisor	Canadian passport No. BA662899
Andre Fernandes Lopes Dias	Director	Brazilian passport No. CZ888836
Persio Arida	Management Advisor	Brazilian passport No. FG779439
Claudio Eugenio Stiller Galeazzi	Management Advisor	Brazilian passport No. FH511914
Jonathan David Bisgaier	Director	United States passport No. 455123697
Joao Marcello Dantas Leite	Director	Brazilian passport No. FJ555007
Guilherme da Costa Paes	Director	Brazilian passport No. FI118022

Eduardo Henrique de Mello Motta Loyo	Director	Brazilian passport No. FE131870
Renato Monteiro Dos Santos	Director	Brazilian passport No. FC251585
Oswaldo de Assis Filho	Director	Brazilian passport No. FG142730
Andre Santos Esteves	Director and Management Advisor	Brazilian passport No. FF647201
Roberto Balls Sallouti	Director and Management Advisor	Brazilian passport No. FG796464
Marcelo Kalim	Director and Management Advisor	Brazilian passport No. FK528151
Juan Carlos García Cañizares	Management Advisor	Colombian passport No. 79456247
John Joseph Oros	Management Advisor	United States passport No. 488992268
John Huw Gwili Jenkins	Management Advisor	British passport No. 099254527

5. That the directors of **PARTICIPATIE MAATSCHAPPIJ GRAAFSCHAP HOLLAND NV** are:

Name	Position	Identification Document
Aart Gijsbertus Olivier	Director	Dutch passport No. NU4CHPBH3
Gerrit Klaas Nolles	Director	Dutch passport No. NRFC74BD2
Bruno Sollazzo	Director	Italian passport No. YA5467030
Franciscus Wilhelmus Hendricus Maria Heus	Supervising Director	Dutch passport No. NP7LC1489

This Notice is issued to comply with the provisions of Article 9 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion of the Superintendency with regard to the application submitted.

Given in the city of Panama on the fifth (5th) day of March, two thousand fifteen (2015).

Alberto Diamond R.
Superintendent