



NOTICE TO THE PUBLIC

The Interim Superintendent of Banks,

Pursuant to the provisions of Article 9 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **PROMERICA FINANCIAL CORPORATION**, a corporation established according to the laws of the Republic of Panama, acting as buyer and, **BANCO DE LA PRODUCCIÓN, S.A.**, a corporation established according to the laws of the Republic of Ecuador, acting as seller, have jointly submitted a request through their resident agents for authorization to transfer 55% of the issued and outstanding shares of **BANCO DE LA PRODUCCIÓN, S.A.**, who at the same time is the sole owner of **PRODUBANK (PANAMÁ), S.A.**, to **PROMERICA FINANCIAL CORPORATION**.
2. That **BANCO DE LA PRODUCCIÓN, S.A.** is the sole owner of **PRODUBANK (PANAMÁ), S.A.**
3. That **PRODUBANK (PANAMÁ), S.A.** is a corporation filed under Micro jacket 505350 of the Public Registry of Panama, established according to the laws of the Republic of Panama and authorized to engage in the Banking Business in and from the Republic of Panama under a General Banking License granted by the Superintendency of Banks of Panama.
4. That the directors of **PROMERICA FINANCIAL CORPORATION** are:

Name	Position
Ramiro Ortiz Mayorga	Chairman
Ramiro Ortiz Gurdian	Vice Chairman
John Keith Sanchez	Treasurer
Edgar Zurcher Gurdian	Secretary
Oscar Soto Brenes	Director
Oscar Delgadillo Chavez	Director

5. That the Directors of **PRODUBANK (PANAMÁ), S.A.** are:

Name	Position
Abelardo Pachano Bertero	Chairman
Luis Pachano Estupiñan	Treasurer
Santiago Bermeo Valdivieso	Secretary
Hector Fernando Vivero Loza	Director
Jose Joaquin Morillo Paimann	Director
Mario Costa Stracuzzi	Director
Jose Maria Gordillo Becdach	Director
Rodrigo Paz Delgadi	Director

This Notice is issued to comply with the provisions of Article 9 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion of the Superintendency on the results of the analysis of the application being conducted by this Entity.

Given in the city of Panama on the seventh (7th) day of March, two thousand fourteen (2014).

(Original signed)
Gustavo Adolfo Villa
Interim Superintendent of Banks

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