



NOTICE TO THE PUBLIC

The Superintendent of Banks,

Pursuant to the provisions of Article 9 of Rule 1-204 dated 29 December 2004,

ANNOUNCES:

1. That **BANISI HOLDING, S.A.**, a corporation filed under Micro jacket 788480, Document 5590554 of the Public Registry of Panama, and **BANCO DE GUAYAQUIL, S.A.**, a corporation established and existent according to the laws of the Republic of Ecuador, acting as buyer and seller, respectively, have jointly submitted a request through their resident agents for authorization to transfer 100% of the issued and outstanding shares of **BANISI, S.A.** to **BANISI HOLDING, S.A.**
2. That **BANCO DE GUAYAQUIL, S.A.** is the sole owner of all issued and outstanding shares of **BANISI, S.A.**
3. That **BANISI, S.A.** is a corporation established according to the laws of the Republic of Panama, authorized to engage in the banking business in and from the Republic of Panama under a General Banking License granted by the Superintendency of Banks by means of Resolution S.B.P 110-2007 dated 27 July 2007, which is still current.
4. That the directors of **BANISI, S.A.** are:

Name	Position
Juan Emilio Lasso Alcivar	Director
Angelo Caputi Oyague	Director
Ivan Correa Calderon	Director
Victor Hugo Alcivar	Director
Rodrigo Mora Guzman	Director
Julio Mackliff Elizalde	Director
Guillermo Lasso Alcivar	Director
Rodrigo Andrade Dessomess	Director
David Lucio Plata Vasquez	Director



5. That the Directors and dignitaries of **BANISI HOLDING, S.A.** are:

Name	Position	Identification Document
Guillermo Lasso Mendoza	Chairman	Ecuadorian Passport 0904939055
Maria Lourdes Alcivar Crespo	Treasurer	Ecuadorian Passport 0907783260
Santiago Xavier Lasso Alcivar	Secretary	Ecuadorian Passport 0914474739

This Notice is issued to comply with the provisions of Article 9 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion of the Superintendency on the results of the analysis of the application being conducted by this Entity.

Given in the city of Panama on the thirteenth (13th) day of February, two thousand fourteen (2014).

(Original signed)

Alberto Diamond R.
Interim Superintendent of Banks

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TRANSLATION