



NOTICE TO THE PUBLIC

The Superintendent of Banks,

Pursuant to the provisions of Article 21 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES

1. That **BANCO ALIADO S.A.** and **LOCALES 3 Y 4 PRIME TIME, S.A.** have jointly submitted a request through their resident agent, for authorization for a merger by absorption between their corporations, whereby **BANCO ALIADO S.A.**, as the surviving company, will absorb **LOCALES 3 Y 4 PRIME TIME, S.A.**
2. That **BANCO ALIADO S.A.** is a corporation established and existing according to the laws of the Republic of Panama and is authorized to engage in the banking business anywhere in the Republic of Panama, as well as to carry out transactions that are concluded, consummated or have effect abroad, and to perform any other activities the Superintendency may authorize, under a General Banking License granted by the National Banking Commission (today the Superintendency of Banks) by means of Resolution 9-92 dated 7 May 1992.
3. That **LOCALES 3 Y 4 PRIME TIME, S.A.** is a corporation established and existing according to the laws of the Republic of Panama, filed in micro jacket 781490, document 2250773 of the Microfilm (Mercantile) Section of the Public Registry of Panama as of 24 September 2012;
4. That the Principal Directors and Dignitaries of **BANCO ALIADO S.A.** are:

Name	Position	Personal Identification Document
Moisés Chreim Sassoon	Chairman	Panamanian ID Card N-14-515
Ezra Hamoui Homsany	Vice Chairman	Panamanian ID Card N-12-56
Ramy Attie	Secretary	Panamanian ID Card N-13-6
Mayer Attie Chayo	Deputy Secretary	Panamanian ID Card N-12-148
Joseph Eshkenazi Tawachi	Treasurer	Panamanian ID Card N-13-234
Víctor Azrak Atie	Deputy Treasurer	Panamanian ID Card N-15-124
Joseph Hamoui Antabi	Director	Panamanian ID Card 8-515-64
Gustavo Eisenmann Aguilera	Director	Panamanian ID Card 8-309-751
Esteban López Moreno	Director	Panamanian ID Card 8-307-328

5. That the Principal Directors and Dignitaries of **LOCALES 3 Y 4 PRIME TIME, S.A.** are:

Name	Position	Personal Identification Document
Moisés Chreim Sassoon	Chairman	Panamanian ID Card N-14-515
Ramy Attie	Secretary	Panamanian ID Card N-13-6
Joseph Eshkenazi Tawachi	Treasurer	Panamanian ID Card N-13-234

This Notice is issued to comply with the provisions of Article 21 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion of the Superintendency of Banks on the submitted application.

Given in the city of Panama on the sixteenth (16th) day of June, two thousand fourteen (2014).

Alberto Diamond R.
Superintendent of Banks

/asv.

TRANSLATION