



NOTICE TO THE PUBLIC

The Superintendent of Banks,

Pursuant to the provisions of Article 9 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **EQUIHOLDING, S.A.**, a corporation filed in Micro jacket 799146, Document 2360044 of the Public Registry of Panama, and **BANCO BOLIVARIANO, C.A.** a corporation established and existent according to the laws of the Republic of Ecuador, acting as buyer and seller, respectively, have jointly submitted a request through their resident agents for authorization to transfer 100% of the issued and outstanding shares of **BANCO BOLIVARIANO (PANAMÁ), S.A.** to **EQUIHOLDING, S.A.**
2. That **BANCO BOLIVARIANO, C.A.** is the sole owner of all issued and outstanding shares of **BANCO BOLIVARIANO (PANAMÁ), S.A.**
3. That **BANCO BOLIVARIANO (PANAMÁ), S.A.** is a corporation established according to the laws of the Republic of Panama, authorized to engage in the banking business in and from the Republic of Panama under a General Banking License granted by the Superintendency by means of Resolution S.B. 67-2009 dated 11 March 2009.
4. That the directors and dignitaries of **BANCO BOLIVARIANO (PANAMÁ), S.A.** are:

Name	Position
Fernando Salazar Arrarte	Chairman
Vicente Jose Vallarino	Director
Aldo Marquez De La Palta	Director
Enrique Valle Andrade	Secretary
María del Rosario Cunto Ycaza	Treasurer
María Magdalena Fandiño Beltrán	Director
José Medina Serrano	Director

5. That the directors and dignitaries of **EQUIHOLDING, S.A.** are:

Name	Position	Identification Document
José Salazar Barragán	Chairman	Ecuadorian passport 0900343955
Francisco Solá Medina	Vice Chairman	Ecuadorian passport 0901979377
Cristina Salem Barakat	Treasurer	Ecuadorian passport 0914224464

Elizabeth Moeller Camacho	Secretary	Ecuadorian passport 0905019105
---------------------------	-----------	-----------------------------------

This Notice is issued to comply with the provisions of Article 9 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion of the Superintendency on the results of the analysis of the application being conducted by this Entity.

Given in the city of Panama on the twelfth (12th) day of July, two thousand thirteen (2013).

(original signed)
Alberto Diamond R.
Superintendent

/asv

TRANSLATION