

NOTICE TO THE PUBLIC

The Superintendent of Banks,

Pursuant to the provisions of Article 9 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **BANCOLOMBIA, S.A.**, a corporation established and existing according to the laws of the Republic of Colombia, and **HSBC LATIN AMERICA HOLDINGS (UK) LIMITED**, a corporation established and existing according to the laws of England and Wales, as buyer and seller, respectively, have jointly submitted a request through their resident agents for authorization to change the direct control of **HSBC BANK (PANAMÁ), S.A.**
2. That **HSBC LATIN AMERICA HOLDINGS (UK) LIMITED** is the sole owner of all common shares and 1.325.780 preferential shares, equivalent to approximately 90.1% of the preferred shares, of **HSBC BANK (PANAMÁ), S.A.**
3. That **HSBC BANK (PANAMÁ), S.A.** is a corporation established pursuant to the laws of the Republic of Panama and authorized to engage in the banking business in and from the Republic of Panama under a General Banking License granted by the Superintendency of Banks.
4. That pursuant to the request and the Share Purchase Agreement entered into by the parties, **HSBC LATIN AMERICA HOLDINGS (UK) LIMITED** and **BANCOLOMBIA, S.A.**, the transaction involves **BANCOLOMBIA, S.A.**, as buyer, acquiring directly 100% of the shares of **HSBC BANK (PANAMÁ), S.A.** and acquiring indirectly the subsidiaries owned by **HSBC BANK (PANAMÁ), S.A.**, except for those related to operations within the Republic of Colombia.
5. That the Directors of **HSBC BANK (PANAMÁ), S.A.** are:

Name	Position
Antonio Miguel Losada	Chairman
Guillermo Savignano	Vice Chairman
Andrew Prosser	Secretary
Brian Joseph McGuire	Treasurer
Jaime Aleman Healy	Director
Bruce Cannon	Director
Victor Jimenez	Director
Michael Bettsack	Director

6. That the Directors of **BANCOLOMBIA, S.A.** are:

Name	Position	Identification Document
Gonzalo Alberto Perez Rojas	Director	Colombian passport CC70117373
Carlos Enrique Piedrahita Arocha	Director	Colombian passport CC70062426
David Emilio Bojanni Garcia	Director	Colombian passport CC70075456
Jose Alberto Velez Cadavid	Director	Colombian passport CC8345685
Rafael Martinez Villegas	Director	Colombian passport CC8237936
Ricardo Sierra Moreno	Director	Colombian passport CC8346590
Hernando Jose Gomez Restrepo	Director	Colombian passport AN397953

This Notice is published to comply with the provisions in Article 9 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion of the Superintendency on the application submitted.

Given in the city of Panama on the twenty-fourth (24th) day of May, two thousand thirteen (2013).

TRANSLATION

Alberto Diamond R.
Superintendent