

# TRANSLATION

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## NOTICE TO THE PUBLIC

The Superintendent of Banks,

Pursuant to the provisions of Article 9 of Rule 1-2004,

### ANNOUNCES:

1. That **INVERSIONES TIMÓN, S.A.S., INVERSIONES CARRÓN, S.A.S, COMERCIAL CAMACHO GÓMEZ, S.A.S,** and **KRESGE STOCK HOLDING COMPANY, INC.,** on the one hand, and **BANCO CORPBANCA COLOMBIA, S.A.,** on the other, as sellers and buyers respectively, have submitted a request for authorization to change indirect control of **HELM BANK (PANAMÁ), S.A.** jointly through a legal agent.
2. That **INVERSIONES TIMÓN, S.A.S., INVERSIONES CARRÓN, S.A.S, COMERCIAL CAMACHO GÓMEZ, S.A.S.** are corporations organized according to the laws of the Republic of Colombia.
3. That **KRESGE STOCK HOLDING COMPANY, INC.** is a corporation organized according to the laws of the Republic of Panama.
4. That **BANCO CORPBANCA COLOMBIA, S.A.** is a bank authorized to engage in the banking business in the Republic of Colombia.
5. That **HELM BANK (PANAMÁ), S.A.** is a bank authorized to engage in the banking business in the Republic of Panama under an International License granted by means of Resolution SBP 22-97, and is a wholly-owned subsidiary of **HELM BANK, S.A.,** a bank authorized to engage in the banking business in the Republic of Colombia.
6. That pursuant to the Share Transfer Agreement entered into by the parties, **INVERSIONES TIMÓN, S.A.S., INVERSIONES CARRÓN, S.A.S, COMERCIAL CAMACHO GÓMEZ, S.A.S,** and **KRESGE STOCK HOLDING COMPANY, INC.,** acting as sellers, will sell 100% of the shares of **HELM BANK, S.A.** to **BANCO CORPBANCA COLOMBIA, S.A.,** acting as purchaser.
7. That the officers and dignitaries of **BANCO CORPBANCA COLOMBIA, S.A.** are:

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Name	Position	Identification Document
Martha Lucía Ramírez Blanco	Director	Colombian ID Card 41602794
Luis Fernando Martínez Blanco	Director	Colombian ID Card 3228087
Roberto Brigard Holguin	Director	Colombian ID Card 19060695
Santiago Jaramillo Villamizar	Director	Colombian ID Card 79330299
Juan Bernave Echeverría González	Director	Chilean Passport 66129543
Pedro Antonio Silva Yrarrazaval	Director	Chilean Passport 70334267
Juan Carlos García Cañizares	Director	Colombian Passport 79456247

8. That the officers and dignitaries of **HELM BANK (PANAMÁ), S.A.** are:

Name	Position	Identification Document
James Patrick Fenton	Chairman	American ID Card 246790
María Carmiña Ferro	Vice Chairman	Colombian ID Card 41683349
Alfredo Botta Espinosa	Treasurer	Colombian ID Card 80409191
Alicia Robayo Duque	Secretary	Colombian ID Card 39691033
José Antonio Mesa	Director	Colombian ID Card 17117759
Edgar Mora Hernández	Director	Colombian ID Card 3227327
Roberto De Araujo	Independent Director	Panamanian ID Card 8-413-243
Dolly Murcia	Sub-Secretary	Colombian ID Card 51897778
Carlos Humberto Rojas	Director and General Manager	Colombian ID Card 8-84807

This Notice is issued to comply with the provisions of Article 9 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion by the Superintendency of the application submitted.

Given in the city of Panama on the twentieth (20<sup>th</sup>) day of December, two thousand twelve (2012).

Alberto Diamond R.  
Superintendent

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