

TRANSLATION



NOTICE TO THE PUBLIC

The Superintendent of Banks,

Pursuant to the provisions of Article 9 of Rule 1-2004,

ANNOUNCES:

1. That **BANESCO, S.A.** as the first party, and as the second party **MIURA INVESTMENTS N.V.**, a corporation organized according to the Laws of Curacao, holder of 100% of the shares of **SOCIÉTÉ FINANCIÈRE DES ANTILLES N.V.**, a corporation organized according to the Laws of Curacao, acting as buyer and seller, respectively, have jointly submitted through their special agent, an authorization to transfer 100% of the shares of **SOCIÉTÉ FINANCIÈRE DES ANTILLES N.V.**
2. That **BANESCO, S.A.** is a bank authorized to engage in the Banking Business in the Republic of Panama, under a General License, granted by the Superintendency by Resolution SBP 009-2007 dated 5 February 2007.
3. That **MIURA INVESTMENTS N.V.** is a corporation organized according to the Laws of Curacao, registered under Number 79864 of the Commercial Registry of the Chamber of Commerce and Industries of Curacao.
4. That **SOCIÉTÉ FINANCIÈRE DES ANTILLES N.V.** is a bank authorized to engage in the Banking Business in Curacao under License No. 94-11457 dated 12 September 1994, issued by the Central Bank of Curacao.
5. That, pursuant to the Share Purchase Agreement entered into by the parties, **MIURA INVESTMENTS N.V.** as seller, will sell 100% of the shares of **SOCIÉTÉ FINANCIÈRE DES ANTILLES N.V.** to **BANESCO, S.A.** as buyer;
6. That the officers and dignitaries of **BANESCO, S.A.** are:

Name	Position
Ricardo Ayala	Chairman
Jorge Salas	Executive Director
Miguel Ángel Marcano	Treasurer
Alfredo Ramírez	Secretary
Alberto Villageliu	Deputy Secretary
Juan Carlos Escotet	Director
Luis Xavier Luján	Director
Antonio Burón	Independent Director
Marcos Fernández	Independent Director

TRANSLATION

Notice to the Public
Page 2 of 2

Olegario Barrelier	Independent Director
Giussepe Grasso Vecchio	Director

7. That the officers and dignitaries of **MIURA INVESTMENTS N.V.** are:

Name	Position
Diego Galavis Leefmans	Director
Hugo Rafael Ortega Poleo	Director
Mario Vladimir D'Alfonso Schaffino	Director
Mauro L. Díaz Hernández	Director

This Notice is issued to comply with the provisions of Article 9 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion by the Superintendency with regard to the application submitted.

Given in the city of Panama on the twenty-fourth (24th) day of October, two thousand twelve (2012).

Alberto Diamond R.
Superintendent