

TRANSLATION



NOTICE TO THE PUBLIC

The Superintendent of Banks

Pursuant to the provisions of Article 51 of the Banking Law and Rule 3-2001, amended by Rule 2-2006,

ANNOUNCEMENTS:

1. That **BANCO FICOHSA (PANAMÁ), S.A.** is a corporation organized according to the laws of the Republic of Panama, registered under Microjacket 724518, Document 1911237 of the Mercantile Section of the Public Registry of Panama.
2. That, **BANCO FICOHSA (PANAMA), S.A.** currently holds an International Banking License, granted by Resolution SBP 023-2011 dated 11 March 2011.
3. That **BANCO FICOHSA (PANAMÁ), S.A.** has submitted a request through its Special Agents to exchange its International Banking License for a General Banking License.
4. That the Officers and Dignitaries of **BANCO FICOHSA (PANAMÁ), S.A.**, are:

Name	Position	Identification Document
Camilo Alejandro Atala Faraj	Chairman	Honduran Passport No. B232398
Javier Eduardo Atala Faraj	Treasurer	Honduran Passport No. B082523
Luis Alberto Atala Faraj	Director	Honduran Passport No. C430676
Abel García Castañeda	Director	Honduran Passport No. C563708
José Alejandro Piedrahita	Independent Director	American Passport No. 450732569
Max Andrés Contag Simpkins	Secretary	Ecuadorian Passport No. 1709040271
Carlos José Rubén De La Torre Izquierdo	Independent Director	Mexican Passport No. 06370026969

5. That the petitioner's Audited Financial Statements are available to the general public at the offices of the Superintendency of Banks.

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Notice to the Public

This Notice is issued in compliance with the provisions set forth in Article 51 of the Banking Law, as part of the application process for the exchange of an International Banking License for a General Banking License. This notice does not *per se* imply either a favorable or unfavorable opinion by the Superintendency as a result of the analysis being conducted by this Entity with regard to the General Banking License application.

Given in the city of Panama on the first (1st) day of November, two thousand twelve (2012).

(Original signed)
Alberto Diamond R.
Superintendent

/asv.