

# TRANSLATION

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## NOTICE TO THE PUBLIC

The Superintendent of Banks,

Pursuant to the provisions of Article 9 of Rule 1-2004,

### ANNOUNCES:

1. That **STRATEGIC INVESTORS GROUP INC.**, holder of 100% of the shares of **BALBOA BANK & TRUST, INC.**, on the one hand and, on the other, **LYMBER S.A.**, a corporation organized according to the laws of the Republic of Panama, registered in the Mercantile Section of the Public Registry of Panama under Microjacket 218832, Film 25506, Image 3; **MERCURIO, S.A.**, a corporation organized according to the laws of the Republic of Panama, registered in the Mercantile Section of the Public Registry of Panama under Microjacket 22982, Film 1131, Image 138; and **RUBÉN A. DE ICAZA**, adult male, Panamanian, with personal ID number 8-203-1836, as buyer and sellers, respectively, have submitted, through a legal agent, a request for authorization to execute the sale/purchase of 100% of the shares of **BANCO TRASATLÁNTICO, S.A.**
2. That **STRATEGIC INVESTORS GROUP INC.** is a corporation organized according to the laws of the Republic of Panama, registered in the Mercantile Section of the Public Registry of Panama under Microjacket 675348, Document 1649734.
3. That **BANCO TRASATLÁNTICO, S.A.** is a bank authorized to engage in the banking business in the Republic of Panama under a General License granted by means of Resolution 5-79 dated 9 April 1979, issued by the National Banking Commission, today known as the Superintendency of Banks of Panama.
4. That pursuant to the Share Purchase Agreement entered into by the parties, **LYMBER S.A.**, **MERCURIO S.A.** and **RUBÉN A. DE ICAZA** will sell the shares representing 100% of the shares of **BANCO TRASATLÁNTICO, S.A.** to **STRATEGIC INVESTORS GROUP INC.**, holder of 100% of the shares of **BALBOA BANK & TRUST, INC.**
5. That the officers and dignitaries of **STRATEGIC INVESTORS GROUP INC.** are:

Name	Position
Ramón Fernández Quijano	Chairman
Arturo del Valle Cueto	Vice Chairman
Ricardo Fábrega	Secretary
Roberto Roy Ortega	Treasurer

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<b>Name</b>	<b>Position</b>
Nidal Waked	Director
Dennis T. Lindo	Director
Guillermo Romagosa	Director
Ramón Fernández Morales	Director (Alternate)
Antonio del Valle Velásquez	Director (Alternate)
Ramón Martínez Stagg	Director

This Notice is issued to comply with the provisions of Article 9 of Rule 1-2004 and does not *per se* imply a favorable or unfavorable opinion by the Superintendency of the application submitted.

Given in the city of Panama on the twentieth (20<sup>th</sup>) day of August, two thousand twelve (2012).

(original signed)  
Alberto Diamond R.  
Superintendent