T R A N S L A T I O N

NOTICE TO THE PUBLIC
The Superintendent of Banks,

Pursuant to the provisions of Article 51 of the Banking Law and
Rule 3-2011, amended by Rule 2-2006,

ANNOUNCES:

1. That PKB PRIVATBANK AG, a corporation duly organized and existing pursuant to the laws of the Swiss Confederation, acting as the Promoter, has submitted a Temporary Permit Application in favor of PKB Banca Privada (Panamá), S.A. – under organization – through its Special Agents, to formalize and file the documents related to its organization in the Public Registry, in order to later apply for an International Banking License.

2. That the principal Directors of PKB Banca Privada (Panamá), S.A. – under organization – are:

Name	Position	Identification Document
Ferdinando Coda Nunziante	Director	Swiss Passport X0322454
Enrico Tonella	Director	Italian Passport D077313
Enrico Desiata	Director	Italian Passport A481704
Marie Elaine Francey Henríquez	Director	Panamanian ID Card 3-82-2291
Mario Michele Siegfried Sala	Director	Swiss Passport F0750959
Jaime Alemán Healy	Director	Panamanian ID Card 8-209-1193
Matteo Saladino	Director	Italian Passport AA1768549

3. That last year's Audited Financial Statements for the Promoter are available to the general public at the offices of the Superintendency of Banks.

T R A N S L A T I O N

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This Notice is issued as part of the International License application process in order to comply with the provisions set forth in Article 51 of the Banking Law, and *per se* does not imply a favorable or unfavorable opinion of the Superintendency as to the results of the analysis being conducted by this Entity with regard to the International Banking License application.

Given in the city of Panama, on the fifth (5th) day of June, two thousand twelve (2012).

Alberto Diamond R.
Superintendent

gad/