

TRANSLATION



NOTICE TO THE PUBLIC

The Interim Superintendent of Banks,

Pursuant to the provisions of Article 9 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **HSBC Bank (Panamá), S.A.** and **Banco Davivienda, S.A.** have submitted an authorization to execute a Share Purchase Agreement of the following subsidiary companies: **Grupo del Istmo (Costa Rica) S.A., Inversiones Financieras HSBC Sociedad Anónima, Banco HSBC Honduras, S.A.** and **Seguros HSBC Honduras, Sociedad Anónima.**
2. That **HSBC Bank (Panamá), S.A.** is a corporation organized according to the laws of the Republic of Panama, with an authorization to engage in the Banking Business within or from the Republic of Panama under a General Banking License granted by the Superintendency of Banks.
3. That **Banco Davivienda, S.A.** is a corporation organized and existing according to the laws of the Republic of Colombia.
4. That the subsidiary companies **Grupo del Istmo (Costa Rica) S.A., Inversiones Financieras HSBC Sociedad Anónima, Banco HSBC Honduras, S.A.** and **Seguros HSBC Honduras, Sociedad Anónima** are owned by **HSBC Bank (Panamá), S.A.**
5. That pursuant to the Share Purchase Agreement entered into by the parties, **HSBC Bank (Panamá), S.A.** will sell the subsidiary companies **Grupo del Istmo (Costa Rica) S.A., Inversiones Financieras HSBC Sociedad Anónima, Banco HSBC Honduras, S.A.** and **Seguros HSBC Honduras, Sociedad Anónima** to **Banco Davivienda, S.A.,** acting as purchaser.

TRANSLATION

6. That the principal Directors and Officers of **HSBC Bank (Panamá), S.A.** are:

Name	Position	Identity Document
Antonio Miguel Losada	Director – Chairman	Argentinean passport No. 11293921N
Brian Joseph McGuire	Director – Treasurer	American passport No. 452110176
Andrew Prosser	Director – Secretary and CEO	Great Britain passport No. 761329767
Jaime Alemán Healy	Director	ID Card No. 8-209-1193
Bruce Cannon	Director	Great Britain passport No. 405452574
Andrew Gent	Director	Great Britain passport No. 093180450
Victor Jiménez	Director	Mexican passport No. A-ESP-832
Michael Bettsack	Director	ID Card No. 8-97-552

7. That the principal Directors and Officers of **BANCO DAVIVIENDA, S.A.** are:

Name	Position
Carlos Guillermo Arango Uribe	Colombian ID Card 8315767
Javier José Suárez Esparragoza	Colombian ID Card 80.418.827
Álvaro Peláez Arango	Colombian ID Card 14.210.548
Gabriel Humberto Zárate Sánchez	Colombian ID Card 17029728
Bernard Charles Leonard Pasquier	French passport No. 04AE86236

This Notice is issued to comply with the provisions of Article 9 of Rule 1-2004 dated 29 December 2004 and does not *per se* imply a favorable or unfavorable opinion by this Superintendency of the application submitted.

Given in the city of Panama, on the third (3rd) day of May, two thousand twelve (2012).

(original signed)
Amauri A. Castillo
Interim Superintendent