

# TRANSLATION

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## NOTICE TO THE PUBLIC

The Superintendent of Banks,

In due compliance with the provisions of Article 9 of Rule No. 1-2004 of  
29 December 2004,

### INFORMS:

1. **LSF-KEB HOLDINGS, SCA** and **HANA FINANCIAL GROUP INC.** have submitted, respectively, an authorization request to transfer the 51.02% of the shares of **KOREA EXCHANGE BANK, LTD.**
2. **LSF-KEB HOLDINGS, SCA**, is a corporation duly organized and existing according to Belgian rules and **HANA FINANCIAL GROUP INC.**, is a corporation organized according to Korean rules.
3. **KOREA EXCHANGE BANK, LTD** is a bank authorized to engage in the Banking Business and holds a General License granted by the Superintendency of Banks.
4. **LSF-KEB HOLDINGS, SCA** is the current owner of the 51.02% of the shares of **KOREA EXCHANGE BANK, LTD.**
5. According to the Share Purchase Agreement by and between the parties, **LSF-KEB HOLDINGS, SCA** will sell to **HANA FINANCIAL GROUP INC.**, the issued and outstanding shares of **KOREA EXCHANGE BANK, LTD.**, that currently are under the ownership of **LSF-KEB HOLDINGS, SCA.**
6. The Directors of **KOREA EXCHANGE BANK, LTD.**, are:

<b>Directors</b>
Michael D. Thomson
Myoungkee Jang
Larry S. Owen
Yoo Hee Won
Ellis Short
Chinkeun Park
Chungsoo Kim
Jaeouk Lee
Larry Klane
Jinho Kim

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7. The principal Directors of **HANA FINANCIAL GROUP INC.**, are:

<b>Name</b>	<b>Position</b>
Kack Young Kim	Director – President
Seung Yu Kim	Director
Jong Yeol Kim	Director
Il Hyun Suk	Director
Jung Tai Kim	Director
Kyung Sup Kim	Director
Byung Taek Yoo	Director
Ku Taek Lee	Director
Jung Nam Cho	Director
Noh Choong Huh	Director
Hae Wang Chung	Director
Kwang Sun Chung	Director
Gyoung Gyu Cho	Director

We have issued this Notice in order to meet the provisions of Article 9 of Rule No. 1-2004 of 29 December 2004 as *per se* does not imply a favorable or unfavorable opinion of this Office in regards to the submitted application.

Given in the city of Panama, on twenty-eighth (28<sup>th</sup>) March, two thousand eleven (2011).

(original signed)  
Alberto Diamond R.  
Superintendent