

NOTICE TO THE PUBLIC

The Superintendency of Banks deems it appropriate to inform the general public that the civil partnership known as **TZION & LEGAL TRUST BANK**, **IS NOT** supervised nor regulated by this Superintendency due to the fact that it does not hold a License required by the Banking Law to engage in the Banking Business within or from the Republic of Panama or to have a Bank Representative Office in our country. Neither has it applied for nor has it been authorized by this Superintendency to use the word "Bank" or its derivatives, in any language.

Additionally, the abovementioned company, **TZION & LEGAL TRUST BANK**, **DOES NOT** hold a Trust License, an activity that is also regulated and supervised by this Superintendency pursuant to Law No. 1 of 1984 and Executive Decree 16 of 1984.

Given in the city of Panama, on the twelfth (12th) of October, two thousand eleven (2011).

(Original signed) Amauri A. Castillo Interim Superintendent

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