

TRANSLATION



NOTICE TO THE PUBLIC

The Superintendent of Banks,

In due compliance with the provisions of Article 51 of Banking Law and Rule No. 3-2001, amended by Rule No. 2-2006,

INFORMS:

1. **UNI B & T HOLDINGS, INC.**, Panamanian corporation duly registered in Document 1683998, Number 682912 of the Public Registry of Panama, as Promoter, has submitted through, its Special Agents, a Temporary Permit Request in favor of **UNI BANK & TRUST, INC.** – under organization –, to formalize and file in the Public Registry the documents related to its organization, to later apply for a General Banking License;
2. The Directors and Dignitaries of the Promoter, **UNI B & T HOLDINGS, INC.**, are the following persons:

| Name | Position | ID Card No. |
|------------------------------|---------------------------|-------------|
| Joseph Louis Salteiro Ibáñez | Director – President | 8-141-882 |
| Sion Cohen Cohen | Director – Treasurer | 8-260-1160 |
| Daniel Soleimar Levy Azizian | Director – Secretary | 4-139-2500 |
| Herman Bern Pitti | Director – Vice President | 4-79-786 |
| Mayer Miro Yohoros Cohen | Director | 3-41-709 |
| Moussa Attie | Director | N-17-822 |
| David Isaac Btेश Nahmad | Director | 8-100-687 |
| Imad Issa Issa | Director | N-20-530 |
| Mordechai Ashkenazi | Director | N-14-211 |
| Moisés J. Azrak Azrak | Director | 8-779-399 |

3. The Directors and Dignitaries of **UNI BANK & TRUST, INC.** – under organization – will be the following persons:

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Notice to the Public

General License Application

Uni Bank & Trust, Inc. – under organization –

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| Name | Position | ID Card No. |
|------------------------------|----------------------|--------------------|
| Joseph Louis Salteiro Ibañez | Director – President | 8-141-882 |
| Imad Issa Issa | Director – Treasurer | N-20-530 |
| Daniel Soleimar Levy Azizian | Director – Secretary | 4-139-2500 |
| Sion Cohen Cohen | Director | 8-260-1160 |
| José Ramón Mena Mauriz | Director | E-8-80381 |
| Mayer Miro Yohoros Cohen | Director | 3-41-709 |
| Moussa Attie | Director | N-17-822 |
| David Isaac Btsh Nahmad | Director | 8-100-687 |
| Mordechai Ashkenazi | Director | N-14-211 |
| Moisés J. Azrak Azrak | Director | 8-779-399 |

This Notice is issued within the General Banking License application evaluation process, in order to comply with the provisions set forth in Article 51 of Banking Law as *per se* does not imply a favorable or unfavorable opinion of this Office on the result of the analysis being conducted by this Organization in regards to the General Banking License application.

Given in the city of Panama, on the sixteenth (16th) April, two thousand ten (2010)

(Original signed)
Alberto Diamond R.
Superintendent

/afo