

TRANSLATION



NOTICE TO THE PUBLIC

The Interim Superintendent of Banks,

In due compliance with the provisions of Article 21 of Rule No. 1-2004,

INFORMS:

1. A merger by absorption authorization request between **UNI BANK & TRUST, INC.** and **UNI B & T DE PANAMÁ, S. A.** was submitted to this Superintendency.
2. **UNI BANK & TRUST, INC.**, is a corporation duly organized and existing according to the laws of the Republic of Panama, registered in the Microfilms Section (Mercantile) of the Public Registry of Panama in Document 706842, Number 1808926, holder of a General Banking License granted by this Office by means of Resolution S.B.P. No. 163-2010 of 19 July 2010;
3. **UNI B & T DE PANAMÁ, S. A.**, is a corporation duly organized and existing according to the laws of the Republic of Panama, registered in Microfilms Section (Mercantile) of the Public Registry of Panama in Document 685350, Number 1695122;
4. As a consequence of the merger by absorption, **UNI BANK & TRUST, INC.** will be the surviving company.

Given in the city of Panama on the eighth (8th) October, two thousand ten (2010).

(Original signed)
Amauri A. Castillo
Interim Superintendent

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