

TRANSLATION



NOTICE TO THE PUBLIC

The Superintendency of Banks deems prudent to inform the public that **PANAMA LEGAL, S.A.** (corporation duly organized according to the Laws of the Republic of Guatemala) **IS NOT** regulated or supervised by this Office because it does not hold a License to engage in the Banking Business in or from the Republic of Panama or to have a Representative Office in our country, in accordance with the Banking Law. Neither they have requested or are authorized by this Superintendency to use the word “Bank” or its derivatives in any language.

Also, **PANAMA LEGAL, S.A. DOES NOT** hold a Trust License, activity which is also supervised and regulated by the Superintendency according to Law No. 1 of 1984 and Executive Decree 16 of 1984.

Given in the city of Panama on the twenty-fifth (25th) October, two thousand ten (2010)

(Signed)
Amauri A. Castillo
Interim Superintendent