

# TRANSLATION



## NOTICE TO THE PUBLIC

The Interim Superintendent of Banks,

In due compliance with the provisions of Article 9 of Rule No. 1-2004  
of 29 December 2004,

### INFORMS:

1. **GE CONSUMER FINANCE CENTRAL HOLDINGS CORP.** and **LEASING BOGOTÁ S.A. PANAMÁ** have submitted authorization requests to acquire and transfer all shares of **BAC INTERNATIONAL BANK INC.**, respectively.
2. **BAC INTERNATIONAL BANK INC.** is a bank duly authorized to engage in the Banking Business in or from the Republic of Panama, according to the General Banking License granted by the Superintendency of Banks.
3. **BAC INTERNATIONAL BANK INC.** is wholly-owned by **BAC INTERNATIONAL CORP.**, which, at the same time, is wholly-owned by **BAC CREDOMATIC GEFCF, INC.**, of which 75% of its shares are owned by **GE CONSUMER FINANCE CENTRAL HOLDINGS CORP.** and the remaining 25% is owned by **BAC CREDOMATIC HOLDINGS CO. LTD.**
4. According to the Share Purchase Agreement **GE CONSUMER FINANCE CENTRAL HOLDINGS CORP.** will sell to **LEASING BOGOTÁ S.A. PANAMÁ** all of the issued and outstanding shares of **BAC CREDOMATIC GEFCF, INC.**
5. In accordance with the terms of the transaction, **GE CONSUMER FINANCE CENTRAL HOLDINGS CORP.** will purchase 25% of shares that **BAC CREDOMATIC HOLDINGS CO. LTD.** owns of **BAC CREDOMATIC GEFCF, INC.**, to transfer later the total shares of **BAC CREDOMATIC GEFCF, INC.** to **LEASING BOGOTÁ S.A. PANAMÁ.**
6. **LEASING BOGOTÁ S.A. PANAMÁ** is a corporation duly organized according to the laws of the Republic of Panama, updated in Document 11657, Roll 492 and Image 90 of the Microfilms (Mercantile) Section of the Public Registry.

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7. **LEASING BOGOTÁ S.A. PANAMÁ** is a subsidiary of **BANCO DE BOGOTÁ, S.A.**, corporation duly organized according to the laws of the Republic of Colombia, which is the wholly owner of the **BANCO DE BOGOTÁ S.A. – PANAMÁ**, holder of a General License granted by this Superintendency of Banks, which is also a subsidiary of **GRUPO AVAL ACCIONES Y VALORES S.A.**
8. The principal Directors and Dignitaries of **BAC INTERNATIONAL BANK INC.**, are the following persons:

Name	Position
Ernesto Castegnaro Odio	Director – President
Francisco Alfredo Pellas	Director – Vice President
Alberto Chamorro	Director – Treasurer
Danilo Manzanares	Secretary
Jaime Alberto Arias	Director – Deputy Secretary
Carlos Pellas	Director
Silvio Pellas	Director

9. The principal Directors and Dignitaries of **LEASING BOGOTÁ S.A. PANAMÁ**, are the following persons:

Name	Position
Juan María Robledo Uribe	Director – President
Germán Salazar Castro	Director – Vice President
Mario Rivera Tapia	Secretary
Gonzalo Varela	Director – Treasurer
Germán Michelsen Cuellar	Director
José Alberto Santana Martínez	Director

This Notice is issued to comply with the provisions set forth in Article 9 of Rule No. 1-2004 of 29 December 2004 and does not imply *per se* a favorable or unfavorable opinion of this Office in regards to the submitted application.

Given in the city of Panama, on the twenty-first (21<sup>st</sup>) September, two thousand ten (2010).

(original signed)  
Amauri A. Castillo  
Interim Superintendent