

TRANSLATION



NOTICE TO THE PUBLIC

The Superintendent of Banks,
in due compliance with the provisions of Article 9 of Rule No. 1-2004 of
29 December 2004,

INFORMS:

1. INTERNATIONAL UNION BANK, S. A., is a bank holding an International Banking License granted by means of Resolution No. 22-81 issued by the National Banking Commission, today known as the Superintendency of Banks.
2. ROMANA CORPORATION, C.V., a company duly organized under the laws of the Netherlands, is owner of 75% of the shares of INTERNATIONAL UNION BANK, S. A.
3. ROMANA CORPORATION, C.V. has submitted to this Office, through a special agent, an authorization request to sell all shares it owns of INTERNATIONAL UNION BANK, S. A.
4. The shares to be sold will be acquired by Messrs. JOSÉ TOMÁS DUARTE BECERRA, with Venezuelan passport No. D0481090 and LUIS GUILLERMO DEGWITZ BRILLEMBOURG, with Venezuelan passport No. 023344268.
5. Mr. JOSÉ TOMÁS DUARTE BECERRA and Mr. LUIS GUILLERMO DEGWITZ BRILLEMBOURG will acquire 37.5%, respectively, of 75% of the shares of INTERNATIONAL UNION BANK, S.A., currently under the ownership of ROMANA CORPORATION, CV.

Given in the city of Panama, on the ninth (9th) August, two thousand ten (2010).

(original signed)
Alberto Diamond R.
Superintendent

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