

The Superintendent of Banks, Pursuant to the provisions of Article 21 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

- 1. That GLOBAL BANK CORPORATION, INC. has submitted a request for authorization to absorb its subsidiaries LEESPORT FINANCE, INC., DRAMEN INTERNATIONAL, INC., DONTOBAY HOLDING, INC. and DABROX INTERNATIONAL, S.A.;
- 2. That **GLOBAL BANK CORPORATION, INC.** is a corporation established according to the laws of the Republic of Panama, filed in Microjacket 281810, Roll 40979 and Image 25 of the Microfilm (Mercantile) Section of the Public Registry of the Republic of Panama and authorized to engage in the banking business within and from Panama under a General License granted by the National Banking Commission by Resolution 4-94 dated 3 March 1994;
- 3. That **LEESPORT FINANCE, INC.** is a corporation established according to the laws of the Republic of Panama and filed in Microjacket 4021852, Number 244108 of the Natural Persons (Mercantile) Section of the Public Registry of Panama, with **GLOBAL BANK CORPORATION, INC.** being its sole shareholder;
- 4. That **DRAMEN INTERNATIONAL**, **INC.** is a corporation established according to the laws of the Republic of Panama and filed in Microjacket 513298, Number 893491 of the Natural Persons (Mercantile) Section of the Public Registry of the Republic of Panama, with **GLOBAL BANK CORPORATION**, **INC.** being its sole shareholder;
- 5. That **DONTOBAY HOLDING, INC.** is a corporation established according to the laws of the Republic of Panama and filed in Microjacket 513606, Number 894456 of the Natural Persons (Mercantile) Section of the Public Registry of the Republic of Panama, with **GLOBAL BANK CORPORATION, INC.** being its sole shareholder;
- 6. That **DABROX INTERNATIONAL**, **S.A.** is a corporation established according to the laws of the Republic of Panama and filed in Microjacket 514319, Number 897918 of the Natural Persons (Mercantile) Section of the Public Registry of the Republic of Panama, with **GLOBAL BANK CORPORATION**, **INC.** being its sole shareholder;

Notice to the Public Page 2 of 2

7. That as part of the above merger by absorption, **GLOBAL BANK CORPORATION, INC.** will be the surviving company.

Given in the city of Panama on the twenty-sixth (26^{th}) day of December, two thousand seven (2007).

(signed) Olegario Barrelier Superintendent

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