

TRANSLATION



Superintendencia
de Bancos de Panamá

NOTICE TO THE PUBLIC

The Superintendent of Banks,
Pursuant to the provisions of Article 21 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **BANCO GENERAL, S.A.** and **INVERSIONES FAR WEST, S.A.** have submitted a request for authorization to merge by means of a Merger by Absorption Agreement, whereby **BANCO GENERAL, S.A.** will be the surviving company.
2. That **BANCO GENERAL, S.A.** is a corporation established according to the laws of the Republic of Panama, filed in Microjacket 16183, Roll 736 and Image 86 of the Microfilm (Mercantile) Section of the Public Registry of Panama and authorized to engage in the banking business within and from Panama under a General License;
3. That **INVERSIONES FAR WEST, S.A.** is a corporation established according to the laws of the Republic of Panama, filed in Microjacket 12900, Roll 565 and image 151 of the Microfilm (Mercantile) Section of the Public Registry of Panama;
4. That as a result of the above agreement and merger, **INVERSIONES FAR WEST, S.A.** will cease to exist and **BANCO GENERAL, S.A.** will assume all of their assets, properties, rights, privileges, powers, franchises, liabilities and obligations:

Given in the city of Panama on the second (2nd) day of January, two thousand eight (2008).

(signed)
Olegario Barrelier
Superintendent