

TRANSLATION



NOTICE TO THE PUBLIC

The Superintendent of Banks,

Pursuant to the provisions of Article 9 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **HSBC ASIA PACIFIC HOLDINGS (UK) LIMITED** and **LSF-KEB HOLDINGS SCA** have submitted a request to the Superintendency of Bank through their Resident Agents for authorization for **HSBC ASIA PACIFIC HOLDINGS (UK) LIMITED** to acquire the 51.02% of the issued and outstanding capital stock that **LSF-KEB HOLDINGS SCA** holds in **KOREA EXCHANGE BANK, LTD**;
2. That, as a result of the above acquisition and by virtue of a Shareholders Agreement entered into by and between **LSF-KEB HOLDINGS SCA** and **THE EXPORT-IMPORT BANK OF KOREA**, **HSBC ASIA PACIFIC HOLDINGS (UK) LIMITED** may also acquire the 6.25% of the issued and outstanding capital stock that **THE EXPORT-IMPORT BANK OF KOREA** holds in **KOREA EXCHANGE BANK, LTD.**;
3. That **HSBC ASIA PACIFIC HOLDINGS (UK) LIMITED** is a corporation established and existing according to the laws of the United Kingdom, registered as company number 1113112 in the Corporations Record of England and Wales under The Companies Act of 1985, and is an indirect subsidiary of **HSBC HOLDINGS PLC**;
4. That **LSF-KEB HOLDINGS SCA** is a corporation established and existing according to the laws of Belgium and the owner of 51.02% of the issued and outstanding shares of **KOREA EXCHANGE BANK, LTD**;
5. That **KOREA EXCHANGE BANK, LTD.** is a corporation established and existing according to the laws of the Republic of Korea, registered as a foreign corporation as of 1 July 1971, in Microjacket 6860, Roll 270, Image 280 of the Microfilm (Mercantile) Section of the Public Registry of Panama, and holds a General License granted by National Banking Commission Resolution 17-80 dated 8 July 1980;

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6. That the principal Directors, Dignitaries and Senior Executives of **HSBC ASIA PACIFIC HOLDINGS (UK) LIMITED** are:

Name	Position
Russel Clive Picot	Chairman
Edgar David Ancona	Director
Ralph Gordon Barber	Director
Christopher David Spooner	Director
Kalpna Dubasia	Corporate Secretary
Frances Ann Craig	Alternate Director
Paul Andrew Stafford	Alternate Director

Given in the city of Panama on the seventeenth (17th) day of October, two thousand seven (2007).

(signed)
Olegario Barrelier
Superintendent

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