

TRANSLATION



NOTICE TO THE PUBLIC

The Superintendent of Banks

Pursuant to the provisions of Articles 9 and 21 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **CORPORACIÓN G&T CONTINENTAL, S.A.** has submitted a request for authorization to acquire 99.9447% of the capital shares of **BANCO DE EXPORTACIÓN, S.A.**
2. That **CORPORACIÓN G&T CONTINENTAL, S.A.** is a mercantile corporation established according to the laws of the Republic of Guatemala and registered in the General Mercantile Records of the Republic under number 178805, Page 701 of Book 105 of the Commercial Ledger.
3. That **CORPORACIÓN G&T CONTINENTAL, S.A.** is the owner of **GTC BANK INC.** a corporation established according to the laws of the Republic of Panama, registered in Microjacket 400906, Number 236729 of the Mercantile Section of the Public Registry of Panama and the holder of an International Banking License granted by S.B. Resolution No. 031-2001 of the Superintendency of Banks of Panama.
4. That **BANCO DE EXPORTACIÓN, S.A.** is a corporation established according to the laws of the Republic of Guatemala, authorized to engage in the Banking business within the Republic of Guatemala by means of Resolution JM-35-84 issued on 2 March 1984 by the Secretariat of the Monetary Board of Guatemala and registered in the General Mercantile Records of the Republic under number 166879, Page 763 of the Book 93 of the Commercial Ledger.
5. That **BANCO DE EXPORTACIÓN, S.A.** is owner of **BANEX INTERNATIONAL BANK CORP.**, a corporation established according to the laws of the Republic of Panama, registered in Microjacket 405721, Number 268505 of the Mercantile Section of the Public Registry and holder of an International Banking License granted by S.B. Resolution No. 066-2001 of the Superintendency of Banks of Panama.
6. That after the proposed acquisition has been consummated, **BANCO DE EXPORTACIÓN, S.A.** and **BANEX INTERNATIONAL BANK CORP.** will become members of the Group led by **CORPORACIÓN G&T CONTINENTAL, S.A.**

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7. That **BANCO DE EXPORTACIÓN, S.A** and **BANCO G&T CONTINENTAL, S.A.** have also submitted a request for authorization to merge through a Merger by Absorption Agreement whereby **BANCO G&T CONTINENTAL, S.A.** will be the surviving company.
8. That **BANCO G&T CONTINENTAL, S.A.** is a corporation established according to the laws of the Republic of Guatemala, authorized to engage in the Banking business within the Republic of Guatemala by means of Resolution Number 419-2001 issued on 31 May 2001 by the Superintendency of Banks of Guatemala, registered in the General Mercantile Records of the Republic under number 253157, Page 123 of Book 180 of the Commercial Ledger, and a subsidiary of **CORPORACIÓN G&T CONTINENTAL, S.A.**
9. That the Directors of **CORPORACIÓN G&T CONTINENTAL, S.A.** are:

Mario Antonio Granai Arévalo
Ernesto Townson Rincón
Juan Maegli Müller
Estuardo Cuestas Morales
Ernesto Rodríguez Batres
Jorge Castillo Love
Walter Gándara Merkle
Carlos Montes Córdoba
Silvia Canella Neutze
Héctor Zachrisson Castillo

General Manager: Flavio Rodolfo Montenegro Castillo

10. That the Directors of **BANCO DE EXPORTACIÓN, S.A.** are:

Nicolás Busto Brol
Pedro Ángel Gutiérrez Delgadillo
Ana Lucrecia Montes Granai de González
Estuardo Cuesto Rolz
José Roberto Ortega Herrera
Harald Vilhelm Andrés Jensen Botran
Carlos Alfredo González Asturias
Rubén Alberto Contreras Ramírez

General Manager: José Roberto Ortega Herrera

11. The Directors of **BANCO G&T CONTINENTAL, S.A.** are:

Mario Antonio Granai Arévalo
Ernesto Townson Rincón
Juan Maegli Müller
Estuardo Cuestas Morales

TRANSLATION

Ernesto Rodríguez Batres
Juan Mini Townson
Jorge Castillo Love
Walter Gándara Merkle
Carlos Montes Córdoba
Silvia Canella Neutze
Héctor Zachrisson Castillo
Ernesto Zachrisson Porres

General Manager: Flavio Rodolfo Montenegro Castillo

Given in the city of Panama on the twenty-eighth (28th) day of August, two thousand seven (2007).

(signed)
Olegario Barrelier
Superintendent

/jca