

TRANSLATION



Superintendencia
de Bancos de Panamá

NOTICE TO THE PUBLIC

The Interim Superintendent of Banks,
Pursuant to the provisions of Article 21 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **BANCO CONTINENTAL DE PANAMA, S.A.** and **BANCO GENERAL, S.A.** have submitted a request for authorization to carry out a merger by means of a Merger by Absorption Agreement whereby **BANCO GENERAL, S.A.** will be the surviving company.
2. That **BANCO CONTINENTAL DE PANAMA, S.A.** is a corporation established according to the laws of the Republic of Panama, registered in Microjacket 1332, Roll 37 and image 29 of the Microfilm (Mercantile) Section of the Public Registry of Panama and authorized to engage in the banking business in and from Panama under a General License;
3. That **BANCO GENERAL, S.A.** is a corporation established according to the laws of the Republic of Panama, registered in Microjacket 16183, Roll 736 and Image 8. of the Microfilm (Mercantile) Section of the Public Registry of Panama and authorized to engage in the Banking Business in and from Panama under a General License;
4. That the principal Directors and Dignitaries of **BANCO GENERAL, S.A.** and **BANCO CONTINENTAL DE PANAMÁ, S.A.** are:

Name	Position
Federico Humbert Azcarraga	Chairman
Emanuel Gonzalez Revilla Jurado	Vice Chairman
Raul Aleman Zubieta	Secretary
Stanley A. Motta Cunningham	Treasurer
Felipe Motta Garcia de Paredes	Director
Fernando Cardoze Fabrega	Director
Juan Raul Humbert	Director
Ricardo Alberto Arias Arias	Director
Emanuel Gonzalez Revilla Lince	Director
Alberto Motta Cunningham	Director
Francisco Salerno	Director
Osvaldo Mouynes	Director

Given in the city of Panama on the seventh (7th) day of August, two thousand seven (2007).

Amauri A. Castillo
Interim Superintendent