

TRANSLATION



NOTICE TO THE PUBLIC

The Superintendent of Banks,
Pursuant to the provisions of Article 21 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **CORPORACIÓN FINANCIERA MIRAVALLÉS, S.A., RECAUDADORA COSTA RICA, S.A. (RECSA)** and **BANCO BAC SAN JOSÉ** have submitted a request for authorization to merge under a Merger by Absorption Agreement.
2. That **BANCO BAC SAN JOSÉ, S. A.** is a bank established according to the laws of the Republic of Costa Rica, filed in the Mercantile Section of the Costa Rican Public Registry under legal entity identification number 3-101-012009.
3. That **BANCO BAC SAN JOSÉ, S.A.** is a wholly-owned subsidiary of **CORPORACIÓN TENEDORA BAC SAN JOSÉ, SOCIEDAD ANÓNIMA**, a corporation established according to the laws of Costa Rica under legal entity identification number 3-101-073708 and which is a wholly-owned subsidiary of **BAC INTERNATIONAL BANK, INC.**, a corporation established and existing according to the laws of the Republic of Panama, registered in Microjacket 306017, roll 47101, Image 002 of the Microfilms (Mercantile) Section of the Public Registry and authorized to engage in the banking business within and from the Republic of Panama under a General License.
4. That by S.B.P. Resolution 089-2007 dated 15 June 2007, the Superintendency of Banks authorized **CORPORACIÓN TENEDORA BAC SAN JOSÉ SOCIEDAD ANÓNIMA** to acquire 100% of the issued and outstanding shares of **CORPORACIÓN FINANCIERA MIRAVALLÉS, S.A.**, an organization established according to the laws of the Republic of Costa Rica under legal entity identification No. 3-101-197053, and of **RECAUDADORA COSTA RICA, S.A. (RECSA)**, a corporation established according to the laws of the Republic of Costa Rica under legal entity identification No. 3-101-214812.
5. That as a result of the proposed merger within the same Economic Group, **CORPORACIÓN FINANCIERA MIRAVALLÉS SOCIEDAD ANÓNIMA** and **RECAUDADORA COSTA RICA, S.A. (RECSA)** will cease operations and will be dissolved as legal entities, at which time **BANCO BAC SAN JOSÉ, S.A.** will assume all of their rights and obligations.

Given in the city of Panama on the tenth (10th) day of July, two thousand seven (2007).

(signed)
Olegario Barrelier
Superintendent

/jca