

TRANSLATION



NOTICE TO THE PUBLIC

The Superintendent of Banks

Pursuant to the provisions of Article 21 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **BANCO CONTINENTAL DE PANAMA, S.A., BANCO ALEMAN PLATINA, S.A., CARCLE, S.A., DOTHAN FINANCE, INC. and TRI-MOON INVESTMENTS, INC.** have submitted a request for authorization to carry out a merger under a Merger by Absorption Agreement whereby **BANCO CONTINENTAL DE PANAMA, S.A.** will be the surviving company.
2. That **BANCO CONTINENTAL DE PANAMA, S.A.** is a corporation established according to the laws of the Republic of Panama, registered in Microjacket 1332, Roll 37 and image 29 of the Microfilms (Mercantile) Section of the Public Registry of Panama and authorized to engage in the banking business within and from Panama under a General License;
3. That **BANCO ALEMAN PLATINA, S.A.** is a corporation established according to the laws of the Republic of Panama, registered in Microjacket 5988, Roll 240 and Image 4 of the Microfilms (Mercantile) Section of the Public Registry of Panama and authorized to engage in transactions from Panama to be perfected, consummated or executed abroad under an International License;
4. That **CARCLE, S.A.** is a corporation established according to the laws of the Republic of Panama and registered in Microjacket 383047, Number 132584 of the Microfilms (Mercantile) Section of the Public Registry of Panama;
5. That **DOTHAN FINANCE, INC.** is a corporation established according to the laws of the Republic of Panama and registered in Microjacket 360943, Roll 65360 and Image 27 of the Microfilms (Mercantile) Section of the Public Registry of Panama;
6. That **TRI-MOON INVESTMENTS, INC.** is a corporation established according to the laws of the Republic of Panama and registered in Microjacket 319513, Roll 50875 and Image 12 of the Microfilms (Mercantile) Section of the Public Registry of Panama;

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7. That as a result of the merger above, **BANCO ALEMAN PLATINA, S.A., CARCLE, S.A., DOTHAN FINANCE, INC** and **TRI-MOON INVESTMENTS, INC.** will cease operations and be dissolved as legal entities, and **BANCO CONTINENTAL DE PANAMA, S.A.** will assume all their assets, properties, rights, privileges, powers, franchises, liabilities and obligations.

Given in the city of Panama on the tenth (10th) day of May, two thousand seven (2007).

(signed)
Olegario Barrelier
Superintendent

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