

TRANSLATION



Superintendencia
de Bancos de Panamá

NOTICE TO THE PUBLIC

The Superintendent of Banks

Pursuant to the provisions of Article 36 of Decree Law 9 dated 26 February 1998,

ANNOUNCES:

1. That **BANCO DE GUAYAQUIL, S.A.**, a corporation established and existing according to the laws of the Republic of Ecuador and acting as the promoter, has submitted a Temporary Permit application through its resident agents for **BANCO DE GUAYAQUIL (PANAMA), S.A.** – under organization – to register and file in the Public Registry of Panama the documents related to its incorporation, in order to subsequently apply for a General Banking license;
2. That **BANCO DE GUAYAQUIL, S.A.** is a bank that is well-known and experienced in activities related to banking within the Republic of Ecuador and whose Home Supervisor is the Superintendency of Banks and Insurance of that country;
3. That **BANCO DE GUAYAQUIL, S.A.** is under the majority ownership of **CORPORACION MULTIBG, S.A.**, a corporation established and existing according to the laws of the Republic of Ecuador;
4. That **CORPORACION MULTIBG, S.A.** is under the majority ownership of **ANDEAN INVESTMENT LTD.**, a corporation established and existing according to the laws of the Cayman Islands, registered in the Company Registry as of 7 November 1991;
5. That the principal Directors, Dignitaries and Executives of **BANCO DE GUAYAQUIL, S.A.** are the following persons, all of them Ecuadorian:

| Name | Position | Identification Document |
|-----------------------------|------------------------------------|-------------------------|
| Danilo Carrera Drouet | Chairman of the Board of Directors | Pas No. 0902254036 |
| Carlos Lasso Mendoza | Vice Chairman | Pas No. 0901914408 |
| Galo Garcia Feraud | Principal Director | Pas No. 0900701897 |
| Raymond Raad Dibo | Principal Director | Pas No. 0900027079 |
| Marco Borja Barrezueta | Principal Director | Pas No. 0700023708 |
| Luis Borrero Olives | Alternate Director | Pas No. 0100310747 |
| Raul Gomez Ordeñana | Alternate Director | Pas No. 0903284388 |
| Raul Jarrin Roman | Alternate Director | Pas No. DS 03.665 |
| Angel Fernando Donoso Roman | Alternate Director | Pas No. DS 05.897 |
| Jose Ayala Lasso | Alternate Director | Pas No. 1700690850 |

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| Name | Position | Identification Document |
|---------------------------|--|--------------------------------|
| Guillermo Lasso Mendoza | Executive President | Pas No. 0904939055 |
| Carmen Soriano de Garcia | Principal Executive Vice President | Pas No. 0900106725 |
| Angelo Caputi Oyangué | Executive Vice President for the Commercial Division | Pas No. 0908593098 |
| Victor Hugo Alcivar Alava | Executive Vice President for Operations and Systems | Pas No. 0904145216 |
| Julio Mackliff Elizande | Executive Vice President for Finances | Pas No. 0909136251 |

6. That the principal Directors, Dignitaries and Executives of **BANCO DE GUAYAQUIL (PANAMA) S.A.**— under organization – will be the following persons, all of them Ecuadorian:

| Name | Position | Identification Document |
|---------------------------|---------------------------|--------------------------------|
| Guillermo Lasso Mendoza | Chairman | Pas No. 0904939055 |
| Angelo Caputi Oyangué | Treasurer | Pas No. 0908593098 |
| Juan Carlos Tarre Itriago | Secretary | ID Card No. 170689502-4 |
| Camila Peña Arellano | Director/Deputy Secretary | Pas No. 0909224966 |
| Julio Mackliff Elizande | Administrative Officer | Pas No. 0909136251 |

7. That the 2005 Audited Financial Statements of **BANCO DE GUAYAQUIL, S.A.** are available to the general public at the offices of the Superintendency of Banks.

Given in the city of Panama on the twentieth (20th) day of April, two thousand seven (2007).

(signed)
Olegario Barrelier
Superintendent

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