

# TRANSLATION

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## NOTICE TO THE PUBLIC The Superintendent of Banks

Pursuant to the provisions of Article 21 of Rule 1-2004 dated 29 December 2004,

### ANNOUNCES:

1. That a request for authorization for a merger by absorption between **PROMERICA, S.A.** and **ST. GEORGES BANK & COMPANY INC.**, whereby **ST. GEORGES BANK & COMPANY INC.** will be the surviving company has been submitted.
2. That **ST. GEORGES BANK & COMPANY INC.** is a corporation established and existing according to the laws of the Republic of Panama, registered in Microjacket 406809, Number 276745 of the Microfilms (Mercantile) Section of the Public Registry of Panama and authorized to engage in the banking business within and from Panama under a General License.
3. That **PROMERICA, S.A.** is a corporation established according to the laws of the Republic of Panama, registered in Microjacket 423338, Number 393293 of the Microfilms (Mercantile) Section of the Public Registry of Panama.
4. That **ST. GEORGES BANK & COMPANY INC.** and **PROMERICA, S.A.** have the same shareholders.
5. That the principal Directors and Dignitaries of **ST. GEORGES BANK & COMPANY INC.** are:

Name	Position
Ramiro Ortiz Mayorga	Chairman
Mario Rappaccioli MacGregor	Vice Chairman
William Gurdian Debayle	Treasurer
Edgar Zurcher Gurdian	Secretary
Arturo Arana Ubieta	Director
John Keith Sanchez	Director
Henry Bolaños	Director

Given in the city of Panama on the nineteenth (19<sup>th</sup>) day of April, two thousand seven (2007).

(signed)  
Olegario Barrelier  
Superintendent

/ssf