

TRANSLATION



Superintendencia
de Bancos de Panamá

NOTICE TO THE PUBLIC

The Superintendent of Banks

Pursuant to the provisions of Article 9 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **CREDOMATIC INTERNATIONAL CORPORATION** has submitted a request for authorization to acquire 99.90838% of the capital stock of **BANCO MERCANTIL, S.A. (BAMER)** and also 100% of the capital stock of **CASA DE BOLSA MERCANTIL DE VALORES, S.A (MERVALORES)**, both of which are part of **GRUPO FINANCIERO BAMER**;
2. That **CREDOMATIC INTERNATIONAL CORPORATION** is a corporation established according to the laws of the British Virgin Islands and was automatically re-registered as a Business Company under the BVI Business Companies Acton 1 January 2007;
3. That **CREDOMATIC INTERNATIONAL CORPORATION** is a wholly-owned subsidiary of **BAC INTERNATIONAL BANK, INC.**;
4. That **BAC INTERNATIONAL BANK, INC.** is a corporation established and existing according to the Laws of the Republic of Panama, registered in Microjacket 306017, Roll 47101, image 002 of the Microfilms (Mercantile) Section of the Public Registry of Panama and authorized to engage in the banking business within and from the Republic of Panama under a General License;
5. That **BANCO MERCANTIL, S.A. (BAMER)** is established according to the laws of the Republic of Honduras, registered in the Commercial Public Registry of Honduras with registration No. 7, volume 125 and authorized to operate as a bank in that country by the Banking and Insurance Commission;
6. That **CASA DE BOLSA MERCANTIL DE VALORES, S.A.** is established according to the laws of the Republic of Honduras, registered in the Commercial Public Registry of Honduras with registration No. 5, volume 296 and authorized to operate as a brokerage house in that country by the Banking and Insurance Commission;

TRANSLATION

Notice to the Public
Page 2

7. That the principal Directors, Dignitaries and Executives of **CREDOMATIC INTERNATIONAL CORPORATION** are:

Name	Position
Carlos F. Pellas	Chairman of the Board of Directors
F. Alfredo Pellas, Jr.	Vice Chairman of the Board of Directors
Danilo Manzanares	Secretary
Ernesto Castegnaro	Director and Executive President
F. Alfredo Pellas	director

Name	Position
Alberto Chamorro Benard	Director
Alejandro Gomez	Director
Silvio Pellas	Director
Alberto Chamorro Chamorro	Director
Edgar Ahlers	Director
Alejandro Palazzo	Director

Given in the city of Panama on the tenth (10th) day of April, two thousand seven (2007).

(signed)
Olegario Barrelier
Superintendent

/cn