

TRANSLATION



Superintendencia
de Bancos de Panamá

NOTICE TO THE PUBLIC

The Interim Superintendent of Banks

Pursuant to the provisions of Article 9 of Rule 1-2004 dated 29 December 2004,

ANNOUNCES:

1. That **CITIBANK OVERSEAS INVESTMENT CORPORATION** has submitted a request for authorization to acquire all of the issued and outstanding shares of **GRUPO CUSCATLAN PANAMA, S.A.**
2. That **CITIBANK OVERSEAS INVESTMENT CORPORATION** is a corporation established and existing according to the laws of the United States of America under the Edge Act and is supervised by the Board of Governors of the United States Federal Reserve, which acts as a holding company.
3. That **CITIBANK OVERSEAS INVESTMENT CORPORATION** is a wholly-owned subsidiary of CITIBANK, N.A., a corporation engaged in the international banking business and at the same time a wholly-owned indirect subsidiary of CITIGROUP, INC.
4. That **GRUPO CUSCATLAN PANAMA, S.A.** is a corporation established and existing according to the Laws of the Republic of Panama, registered in Microjacket 424369, Number 400784 of the Microfilms (Mercantile) Section of the Public Registry of Panama.
5. That **GRUPO CUSCATLAN PANAMA, S.A.** is the sole owner of the issued and outstanding shares of **BANCO CUSCATLAN DE PANAMA, S.A.**
6. That **BANCO CUSCATLAN DE PANAMA, S.A.** is a corporation established and existing according to the laws of the Republic of Panama, registered in Microjacket 425041, Number 404934 of the Microfilms (Mercantile) Section of the Public Registry of Panama.
7. That the principal Directors, Dignitaries and Executives of **CITIBANK OVERSEAS INVESTMENT CORPORATION** are:

Name	Position
John C. Gerspach	Chairman of the Board of Directors
Saul M. Rosen	Director
Edward C. Salvatti	Director – President

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David M. Baginsky	Director
William H. Wolf	Director – Executive Vice President, Chief Accounting Officer and Deputy Secretary
Michael P. Humes	Director – Vice President, Deputy Secretary and Deputy Treasurer
Michael F. Brisgone	Director – Vice President, Secretary and Assistant to Accounting Chief Officer
Charles C. Martini	Director – Vice President and Deputy Secretary
Martin A. Waters	Director
Dawna J. Meadows	Director – Vice President and Deputy Secretary
Peter Haggerty	Vice President and Treasurer
Reba L. Campbell	Deputy Secretary

8. That the principal Directors, Dignitaries and Executives of **GRUPO CUSCATLAN PANAMA, S.A.** are:

Name	Position
Mauricio Samayoa Rivas	Chairman
Guido Juvenal Martinelli Della Togna	Vice Chairman
Guido Juvenal Martinelli Endara	Secretary/Treasurer
Bolívar Marquez C.	Director
Alfredo Cristiani	Director
Rafael Castellanos	Director
Elias Jorge Bahaia	Director

9. That the principal Directors, Dignitaries and Executives of **BANCO CUSCATLAN DE PANAMA, S.A.** are:

Name	Position
Guido Juvenal Martinelli Della Togna	Chairman
Guido Juvenal Martinelli Endara	Vice Chairman and Executive Vice President
Carlos Della Togna	Treasurer
Bolívar Marquez C.	Secretary
Mauricio Samayoa	Vice Chairman
Silio Galo Ortiz	Director
Rafael Castellanos	Director
Elias Jorge Bahaia	Director
Alfredo Felix Cristiani	Director
Giovanni Ferrari	Director
Tito Enrique Dutari	Director

Given in the city of Panama on the twenty-second (22nd) day of March, two thousand seven (2007).

(signed)
Amauri A. Castillo
Interim Superintendent

/JCA