

**BANCO PRIVAL, S.A.**  
**BALANCE CONSOLIDADO DE SUBSIDIARIAS**  
**A MARZO 2016**

|                              | 2015           | 2016           |              |               |              |
|------------------------------|----------------|----------------|--------------|---------------|--------------|
|                              | TRIMESTRE IV   | TRIMESTRE I    | TRIMESTRE II | TRIMESTRE III | TRIMESTRE IV |
| ACTIVOS LIQUIDOS NETO        | 107,769,161.00 | 139,417,649.37 | 0.00         | 0.00          | 0.00         |
| DEPÓSITOS INTERNOS EN BANCOS | 36,148,845.64  | 30,633,544.18  | 0.00         | 0.00          | 0.00         |
| A LA VISTA                   | 10,748,845.64  | 16,333,544.18  | 0.00         | 0.00          | 0.00         |
| A PLAZO                      | 25,400,000.00  | 14,300,000.00  | 0.00         | 0.00          | 0.00         |
| DEPÓSITOS EXTERNOS EN BANCOS | 70,853,466.91  | 107,647,482.12 | 0.00         | 0.00          | 0.00         |
| A LA VISTA                   | 67,076,269.39  | 99,553,779.23  | 0.00         | 0.00          | 0.00         |
| A PLAZO                      | 3,777,197.52   | 8,093,702.89   | 0.00         | 0.00          | 0.00         |
| OTROS                        | 766,848.45     | 1,136,623.07   | 0.00         | 0.00          | 0.00         |
| CARTERA CREDITICIA NETA      | 481,330,379.15 | 487,187,810.82 | 0.00         | 0.00          | 0.00         |
| INTERNA                      | 233,422,372.54 | 227,442,548.92 | 0.00         | 0.00          | 0.00         |
| EXTERNA                      | 254,076,634.77 | 265,854,359.34 | 0.00         | 0.00          | 0.00         |
| MENOS PROVISIONES            | (6,168,628.16) | (6,109,097.44) | 0.00         | 0.00          | 0.00         |
| INTERNA                      | (103,280.55)   | (196,388.50)   | 0.00         | 0.00          | 0.00         |
| EXTERNA                      | (6,065,347.61) | (5,912,708.94) | 0.00         | 0.00          | 0.00         |
| INVERSIONES EN VALORES NETA  | 124,318,273.27 | 127,846,670.52 | 0.00         | 0.00          | 0.00         |
| INTERNAS                     | 98,251,034.10  | 102,234,096.00 | 0.00         | 0.00          | 0.00         |
| EXTERNAS                     | 26,067,239.17  | 25,612,574.52  | 0.00         | 0.00          | 0.00         |
| MENOS PROVISIONES            | 0.00           | 0.00           | 0.00         | 0.00          | 0.00         |
| INTERNA                      | 0.00           | 0.00           | 0.00         | 0.00          | 0.00         |
| EXTERNA                      | 0.00           | 0.00           | 0.00         | 0.00          | 0.00         |
| OTROS ACTIVOS                | 37,268,293.18  | 40,838,595.21  | 0.00         | 0.00          | 0.00         |
| INTERNOS                     | 19,533,121.71  | 22,449,171.15  | 0.00         | 0.00          | 0.00         |
| EXTERNOS                     | 17,735,171.47  | 18,389,424.06  | 0.00         | 0.00          | 0.00         |
| ACTIVO TOTAL NETO            | 750,686,106.60 | 795,290,725.92 | 0.00         | 0.00          | 0.00         |
| DEPOSITOS                    | 593,380,097.24 | 635,200,041.76 | 0.00         | 0.00          | 0.00         |
| INTERNOS                     | 379,353,044.21 | 416,857,659.21 | 0.00         | 0.00          | 0.00         |
| OFICIALES                    | 0.00           | 0.00           | 0.00         | 0.00          | 0.00         |



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| DE PARTICULARES                    | 355,852,538.06 | 401,854,441.05 | 0.00         | 0.00          | 0.00         |
| A LA VISTA                         | 137,698,381.19 | 106,587,601.05 | 0.00         | 0.00          | 0.00         |
| A PLAZO                            | 119,605,715.06 | 142,533,251.29 | 0.00         | 0.00          | 0.00         |
| DE AHORROS                         | 98,548,441.81  | 152,733,588.71 | 0.00         | 0.00          | 0.00         |
| DE BANCOS                          | 23,500,506.15  | 15,003,218.16  | 0.00         | 0.00          | 0.00         |
| A LA VISTA                         | 0.00           | 0.00           | 0.00         | 0.00          | 0.00         |
| A PLAZO                            | 23,500,506.15  | 15,003,218.16  | 0.00         | 0.00          | 0.00         |
| EXTERNOS                           | 214,027,053.03 | 218,342,382.55 | 0.00         | 0.00          | 0.00         |
| OFICIALES                          | 0.00           | 0.00           | 0.00         | 0.00          | 0.00         |
| DE PARTICULARES                    | 211,327,053.03 | 215,642,382.55 | 0.00         | 0.00          | 0.00         |
| A LA VISTA                         | 28,316,267.83  | 29,840,963.24  | 0.00         | 0.00          | 0.00         |
| A PLAZO                            | 135,835,836.77 | 143,587,945.76 | 0.00         | 0.00          | 0.00         |
| DE AHORROS                         | 47,174,948.43  | 42,213,473.55  | 0.00         | 0.00          | 0.00         |
| DE BANCOS                          | 2,700,000.00   | 2,700,000.00   | 0.00         | 0.00          | 0.00         |
| A LA VISTA                         | 0.00           | 0.00           | 0.00         | 0.00          | 0.00         |
| A PLAZO                            | 2,700,000.00   | 2,700,000.00   | 0.00         | 0.00          | 0.00         |
| OBLIGACIONES                       | 71,042,138.77  | 66,670,410.97  | 0.00         | 0.00          | 0.00         |
| INTERNAS                           | 14,540,637.68  | 13,413,387.27  | 0.00         | 0.00          | 0.00         |
| EXTERNAS                           | 56,501,501.09  | 53,257,023.70  | 0.00         | 0.00          | 0.00         |
| OTROS PASIVOS                      | 9,021,798.22   | 15,196,803.76  | 0.00         | 0.00          | 0.00         |
| INTERNOS                           | 5,771,271.71   | 10,799,050.05  | 0.00         | 0.00          | 0.00         |
| EXTERNOS                           | 3,250,526.51   | 4,397,753.71   | 0.00         | 0.00          | 0.00         |
| PATRIMONIO                         | 77,242,072.37  | 78,223,469.43  | 0.00         | 0.00          | 0.00         |
| CAPITAL                            | 55,000,000.00  | 55,000,000.00  | 0.00         | 0.00          | 0.00         |
| RESERVAS DE CAPITAL                | 0.00           | 0.00           | 0.00         | 0.00          | 0.00         |
| OTRAS RESERVAS                     | 7,742,698.00   | 9,093,227.81   | 0.00         | 0.00          | 0.00         |
| UTILIDAD DEL PERIODO Y DE PERIODOS | 15,295,491.07  | 14,999,890.47  | 0.00         | 0.00          | 0.00         |



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| ANTERIORES                          |                |                |              |               |              |
| GAN/PERD EN INV. DIS. PARA LA VENTA | (796,116.70)   | (869,648.85)   | 0.00         | 0.00          | 0.00         |
| DEUDA SUBORDINADA                   | 0.00           | 0.00           | 0.00         | 0.00          | 0.00         |
| PASIVO Y PATRIMONIO TOTAL           | 750,686,106.60 | 795,290,725.92 | 0.00         | 0.00          | 0.00         |