

MiBanco, S.A. BMF
BALANCE CONSOLIDADO DE SUBSIDIARIAS
DE DICIEMBRE 2011 A DICIEMBRE 2012

| | 2011 | 2012 | | | |
|------------------------------|----------------|---------------|----------------|----------------|--------------|
| | Trimestre IV | Trimestre I | Trimestre II | Trimestre III | Trimestre IV |
| ACTIVOS LIQUIDOS NETO | 2,543,794.75 | 3,374,834.39 | 3,511,899.34 | 3,232,744.88 | 0.00 |
| DEPÓSITOS INTERNOS EN BANCOS | 2,443,090.25 | 3,084,227.35 | 3,213,310.07 | 2,845,750.12 | 0.00 |
| A LA VISTA | 1,366,090.25 | 2,084,227.35 | 2,213,310.07 | 2,095,750.12 | 0.00 |
| A PLAZO | 1,077,000.00 | 1,000,000.00 | 1,000,000.00 | 750,000.00 | 0.00 |
| DEPÓSITOS EXTERNOS EN BANCOS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A LA VISTA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A PLAZO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| OTROS | 100,704.50 | 290,607.04 | 298,589.27 | 386,994.76 | 0.00 |
| CARTERA CREDITICIA NETA | 17,153,153.11 | 17,227,084.08 | 20,235,937.81 | 23,945,891.06 | 0.00 |
| INTERNA | 18,168,231.29 | 18,217,216.53 | 21,246,560.07 | 24,978,721.95 | 0.00 |
| EXTERNA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| MENOS PROVISIONES | (1,015,078.18) | (990,132.45) | (1,010,622.26) | (1,032,830.89) | 0.00 |
| INTERNA | (1,015,078.18) | (990,132.45) | (1,010,622.26) | (1,032,830.89) | 0.00 |
| EXTERNA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| INVERSIONES EN VALORES NETA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| INTERNAS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| EXTERNAS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| MENOS PROVISIONES | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| INTERNA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| EXTERNA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| OTROS ACTIVOS | 1,190,281.47 | 1,514,212.66 | 1,453,940.49 | 1,494,528.28 | 0.00 |
| INTERNOS | 1,190,281.47 | 1,514,212.66 | 1,453,940.49 | 1,494,528.28 | 0.00 |
| EXTERNOS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ACTIVO TOTAL NETO | 20,887,229.33 | 22,116,131.13 | 25,201,777.64 | 28,673,164.22 | 0.00 |
| DEPOSITOS | 14,190,508.52 | 13,697,249.20 | 16,022,906.57 | 17,930,009.73 | 0.00 |
| INTERNOS | 14,190,508.52 | 13,697,249.20 | 16,022,906.57 | 17,930,009.73 | 0.00 |
| OFICIALES | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

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| DE PARTICULARES | 14,190,508.52 | 13,697,249.20 | 16,022,906.57 | 17,930,009.73 | 0.00 |
| A LA VISTA | 2,075,700.27 | 1,468,768.75 | 2,512,982.27 | 2,625,960.26 | 0.00 |
| A PLAZO | 12,114,808.25 | 12,228,480.45 | 13,509,924.30 | 15,304,049.47 | 0.00 |
| DE AHORROS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| DE BANCOS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A LA VISTA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A PLAZO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| EXTERNOS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| OFICIALES | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| DE PARTICULARES | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A LA VISTA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A PLAZO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| DE AHORROS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| DE BANCOS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A LA VISTA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| A PLAZO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| OBLIGACIONES | 0.00 | 1,614,182.66 | 1,580,612.54 | 3,304,853.69 | 0.00 |
| INTERNAS | 0.00 | 1,614,182.66 | 1,580,612.54 | 3,304,853.69 | 0.00 |
| EXTERNAS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| OTROS PASIVOS | 367,698.27 | 464,758.07 | 1,178,803.89 | 970,387.85 | 0.00 |
| INTERNOS | 367,698.27 | 464,758.07 | 1,178,803.89 | 970,387.85 | 0.00 |
| EXTERNOS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| PATRIMONIO | 6,329,022.54 | 6,339,941.20 | 6,419,454.64 | 6,467,912.95 | 0.00 |
| CAPITAL | 8,003,961.50 | 6,290,215.03 | 6,290,215.03 | 6,290,215.03 | 0.00 |
| RESERVAS DE CAPITAL | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| OTRAS RESERVAS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| UTILIDAD DEL PERIODO Y DE | (1,674,938.96) | 49,726.17 | 129,239.61 | 177,697.92 | 0.00 |

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| | Trimestre IV | Trimestre I | Trimestre II | Trimestre III | Trimestre IV |
| PERIODOS ANTERIORES | | | | | |
| GAN/PERD EN INV. DIS. PARA LA VENTA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| DEUDA SUBORDINADA | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| PASIVO Y PATRIMONIO TOTAL | 20,887,229.33 | 22,116,131.13 | 25,201,777.64 | 28,673,164.22 | 0.00 |