



Fecha: 14 de Marzo de 2005

BANQUE SUDAMERIS
ESTADO DE RESULTADO CONSOLIDADO DE SUBSIDIARIAS
(En Balboas)

| Descripcion | 2003 | | | 2004 | |
|---------------------------------|--------------|---------------|---------------|---------------|---------------|
| | Trimestre IV | Trimestre I | Trimestre II | Trimestre III | Trimestre IV |
| INGRESO POR INTERESES | 0.00 | 825,606.35 | 1,490,647.54 | 1,858,473.12 | 1,943,900.14 |
| Préstamos | 0.00 | 312,023.95 | 506,661.88 | 629,451.51 | 595,825.71 |
| Depósitos | 0.00 | 352,326.20 | 695,460.98 | 939,643.67 | 1,055,674.07 |
| Inversiones | 0.00 | 161,256.20 | 288,524.68 | 289,377.94 | 292,400.36 |
| Arrendamientos | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Otros | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| EGRESOS DE OPERACIONES | 0.00 | 437,893.60 | 782,816.67 | 1,166,099.49 | 1,229,737.43 |
| Intereses Pagados | 0.00 | 437,893.60 | 782,816.67 | 948,722.12 | 987,489.25 |
| Comisiones | 0.00 | 0.00 | 0.00 | 217,377.37 | 242,248.18 |
| INGRESO NETO DE INTERESES | 0.00 | 387,712.75 | 707,830.87 | 692,373.63 | 714,162.71 |
| OTROS INGRESOS | 0.00 | 354,428.20 | -958,389.16 | -45,796.15 | 805,848.76 |
| Comisiones | 0.00 | 173,508.39 | 342,842.99 | 388,044.79 | 443,128.65 |
| Oper. con Divisas | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Dividendos | 0.00 | 49,612.43 | 49,612.43 | 49,612.43 | 49,612.43 |
| Otros Ingresos | 0.00 | 131,307.38 | -1,350,844.58 | -483,453.37 | 313,107.68 |
| INGRESOS DE OPERACIONES | 0.00 | 742,140.95 | -250,558.29 | 646,577.48 | 1,520,011.47 |
| EGRESOS GENERALES | 0.00 | 4,699,056.05 | 2,615,177.88 | 4,163,871.48 | 6,845,039.16 |
| Gastos Administrativos | 0.00 | 485,336.52 | 977,147.24 | 3,133,064.79 | 5,455,562.51 |
| Gastos Generales | 0.00 | 146,023.73 | 224,072.15 | 356,244.37 | 451,943.91 |
| G. de Depreciación | 0.00 | 37,451.68 | 72,532.70 | 233,992.77 | 404,825.94 |
| Otros Gastos | 0.00 | 4,030,244.12 | 1,341,425.79 | 440,569.55 | 532,706.80 |
| UTILIDADES ANTES DE PROVISIONES | 0.00 | -3,956,915.10 | -2,865,736.17 | -3,517,294.00 | -5,325,027.69 |
| CUENTAS MALAS | 0.00 | -2,777,140.32 | -2,777,140.32 | -4,496,240.20 | -9,750,369.60 |



Fecha: 14 de Marzo de 2005

BANQUE SUDAMERIS
ESTADO DE RESULTADO CONSOLIDADO DE SUBSIDIARIAS
(En Balboas)

| Descripcion | 2003 | | | 2004 | |
|----------------------|--------------|---------------|--------------|---------------|--------------|
| | Trimestre IV | Trimestre I | Trimestre II | Trimestre III | Trimestre IV |
| UTILIDAD DEL PERIODO | 0.00 | -1,179,774.78 | -88,595.85 | 978,946.20 | 4,425,341.91 |