



**METROBANK, S.A.**  
**BALANCE CONSOLIDADO DE SUBSIDIARIAS**

| Descripcion                        | 2003         |               |               | 2004          |               |
|------------------------------------|--------------|---------------|---------------|---------------|---------------|
|                                    | Trimestre IV | Trimestre I   | Trimestre II  | Trimestre III | Trimestre IV  |
| <b>ACTIVOS LIQUIDOS NETO</b>       | -6,872.33    | 14,844,091.01 | 14,128,873.76 | 19,051,641.55 | 21,625,628.65 |
| Depósitos Internos en Bancos       | -5,010.09    | 12,340,078.25 | 11,497,716.38 | 15,080,834.80 | 17,430,548.92 |
| A la Vista                         | -5,010.09    | 691,806.95    | 771,187.82    | 790,956.64    | 1,115,139.36  |
| A Plazo                            | 0.00         | 11,648,271.30 | 10,726,528.56 | 14,289,878.16 | 16,315,409.56 |
| Depósitos Externos en Bancos       | -1,862.24    | 939,619.93    | 953,202.03    | 1,641,736.40  | 1,499,577.91  |
| A la Vista                         | -1,862.24    | 432,888.82    | 445,316.83    | 1,132,268.70  | 988,148.65    |
| A Plazo                            | 0.00         | 506,731.11    | 507,885.20    | 509,467.70    | 511,429.26    |
| Otros                              | 0.00         | 1,564,392.83  | 1,677,955.35  | 2,329,070.35  | 2,695,501.82  |
| <b>CARTERA CREDITICIA NETA</b>     | 0.00         | 33,172,359.36 | 32,267,529.91 | 29,291,599.29 | 31,071,120.67 |
| Interna                            | 0.00         | 28,257,832.89 | 26,195,884.38 | 23,351,884.54 | 25,267,753.83 |
| Externa                            | 0.00         | 5,445,087.36  | 6,686,087.59  | 6,549,913.53  | 6,428,413.62  |
| Menos Provisiones                  | 0.00         | 530,560.89    | 614,442.06    | 610,198.78    | 625,046.78    |
| Interna                            | 0.00         | 530,560.89    | 614,442.06    | 610,198.78    | 625,046.78    |
| Externa                            | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          |
| <b>INVERSIONES EN VALORES NETA</b> | -110,000.00  | 1,675,749.97  | 1,516,995.21  | 1,180,815.91  | 1,057,354.40  |
| Internas                           | -100,000.00  | 1,675,749.97  | 1,516,995.21  | 1,180,815.91  | 1,057,354.40  |
| Externas                           | -10,000.00   | 0.00          | 0.00          | 0.00          | 0.00          |
| Menos Provisiones                  | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          |
| Interna                            | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          |
| Externa                            | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          |
| <b>OTROS ACTIVOS</b>               | -28,000.00   | 5,601,506.65  | 5,607,577.90  | 6,378,119.94  | 5,034,156.08  |
| Internos                           | 0.00         | 5,551,174.25  | 5,605,770.06  | 6,278,467.46  | 4,872,750.73  |



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|--------------------------|--------------------|----------------------|----------------------|----------------------|----------------------|
|                          | Trimestre IV       | Trimestre I          | Trimestre II         | Trimestre III        | Trimestre IV         |
| Externos                 | -28,000.00         | 50,332.40            | 1,807.84             | 99,652.48            | 161,405.35           |
| <b>ACTIVO TOTAL NETO</b> | <b>-144,872.33</b> | <b>55,293,706.99</b> | <b>53,520,976.78</b> | <b>55,902,176.69</b> | <b>58,788,259.80</b> |
| <b>DEPOSITOS</b>         | <b>-6,872.33</b>   | <b>37,444,862.42</b> | <b>38,062,781.25</b> | <b>40,685,077.33</b> | <b>43,029,881.61</b> |
| Internos                 | 0.00               | 29,435,640.73        | 27,652,879.62        | 30,105,398.15        | 28,361,206.95        |
| Oficiales                | 0.00               | 0.00                 | 0.00                 | 0.00                 | 0.00                 |
| De Particulares          | 0.00               | 26,745,201.81        | 25,916,358.43        | 27,331,229.78        | 25,811,585.42        |
| A la Vista               | 0.00               | 3,632,599.04         | 3,155,194.42         | 4,018,807.53         | 5,006,331.82         |
| A Plazo                  | 0.00               | 17,371,133.06        | 17,051,595.16        | 17,905,270.36        | 15,279,434.61        |
| De Ahorros               | 0.00               | 5,741,469.71         | 5,709,568.85         | 5,407,151.89         | 5,525,818.99         |
| De Bancos                | 0.00               | 2,690,438.92         | 1,736,521.19         | 2,774,168.37         | 2,549,621.53         |
| A la Vista               | 0.00               | 0.00                 | 45,246.48            | 80,915.24            | 75,170.33            |
| A Plazo                  | 0.00               | 2,690,438.92         | 1,691,274.71         | 2,693,253.13         | 2,474,451.20         |
| Externos                 | -6,872.33          | 8,009,221.69         | 10,409,901.63        | 10,579,679.18        | 14,668,674.66        |
| Oficiales                | 0.00               | 0.00                 | 0.00                 | 0.00                 | 0.00                 |
| De Particulares          | -6,872.33          | 8,009,221.69         | 7,332,978.55         | 7,367,978.33         | 11,387,386.95        |
| A la Vista               | -6,872.33          | 440,266.25           | 490,754.79           | 589,172.29           | 495,407.10           |
| A Plazo                  | 0.00               | 7,402,071.95         | 6,588,956.27         | 6,565,233.93         | 10,700,173.14        |
| De Ahorros               | 0.00               | 166,883.49           | 253,267.49           | 213,572.11           | 191,806.71           |
| De Bancos                | 0.00               | 0.00                 | 3,076,923.08         | 3,211,700.85         | 3,281,287.71         |
| A la Vista               | 0.00               | 0.00                 | 0.00                 | 0.00                 | 0.00                 |
| A Plazo                  | 0.00               | 0.00                 | 3,076,923.08         | 3,211,700.85         | 3,281,287.71         |
| <b>OBLIGACIONES</b>      | <b>0.00</b>        | <b>3,409,650.50</b>  | <b>3,264,123.30</b>  | <b>3,116,908.41</b>  | <b>2,967,884.97</b>  |



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|---|--------------|---------------|---------------|---------------|---------------|
|   | Trimestre IV | Trimestre I   | Trimestre II  | Trimestre III | Trimestre IV  |
| Internas                                      | 0.00         | 3,409,650.50  | 3,264,123.30  | 3,116,908.41  | 2,967,884.97  |
| Externas                                      | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          |
| OTROS PASIVOS                                 | -28,000.00   | 4,071,869.94  | 1,878,489.16  | 1,478,062.49  | 1,952,411.21  |
| Internos                                      | 0.00         | 4,036,438.41  | 1,793,127.07  | 1,426,876.34  | 1,854,411.61  |
| Externos                                      | -28,000.00   | 35,431.53     | 85,362.09     | 51,186.15     | 97,999.60     |
| PATRIMONIO                                    | -110,000.00  | 10,367,324.13 | 10,315,583.07 | 10,622,128.46 | 10,838,082.01 |
| Capital                                       | -110,000.00  | 10,000,000.00 | 10,000,000.00 | 10,000,000.00 | 10,000,000.00 |
| Reservas de Capital                           | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          |
| Otras Reservas                                | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          |
| Utilidad del periodo y de periodos anteriores | 0.00         | 409,373.87    | 309,863.07    | 653,587.76    | 862,581.31    |
| Gan/Perd en Inv. Dis. para la Venta           | 0.00         | -42,049.74    | 5,720.00      | -31,459.30    | -24,499.30    |
| Deuda Subordinada                             | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          |
| PASIVO Y PATRIMONIO TOTAL                     | -144,872.33  | 55,293,706.99 | 53,520,976.78 | 55,902,176.69 | 58,788,259.80 |